

**F. No. 11017/1/2017-M&E**  
**Government of India**  
**M/o Chemicals and Fertilizers**  
**D/o Fertilizers**  
**(E&S Wing)**  
**\*\*\***

**Monthly Bulletin for the month of July, 2017**

The highlights in Fertilizer Sector for the month of July, 2017 are as follows:

**A. Trend in International prices of fertilizers**

The trend of average International prices of fertilizers since July, 2016 and comparison of prices in July, 2017 over July, 2016 are as follows:

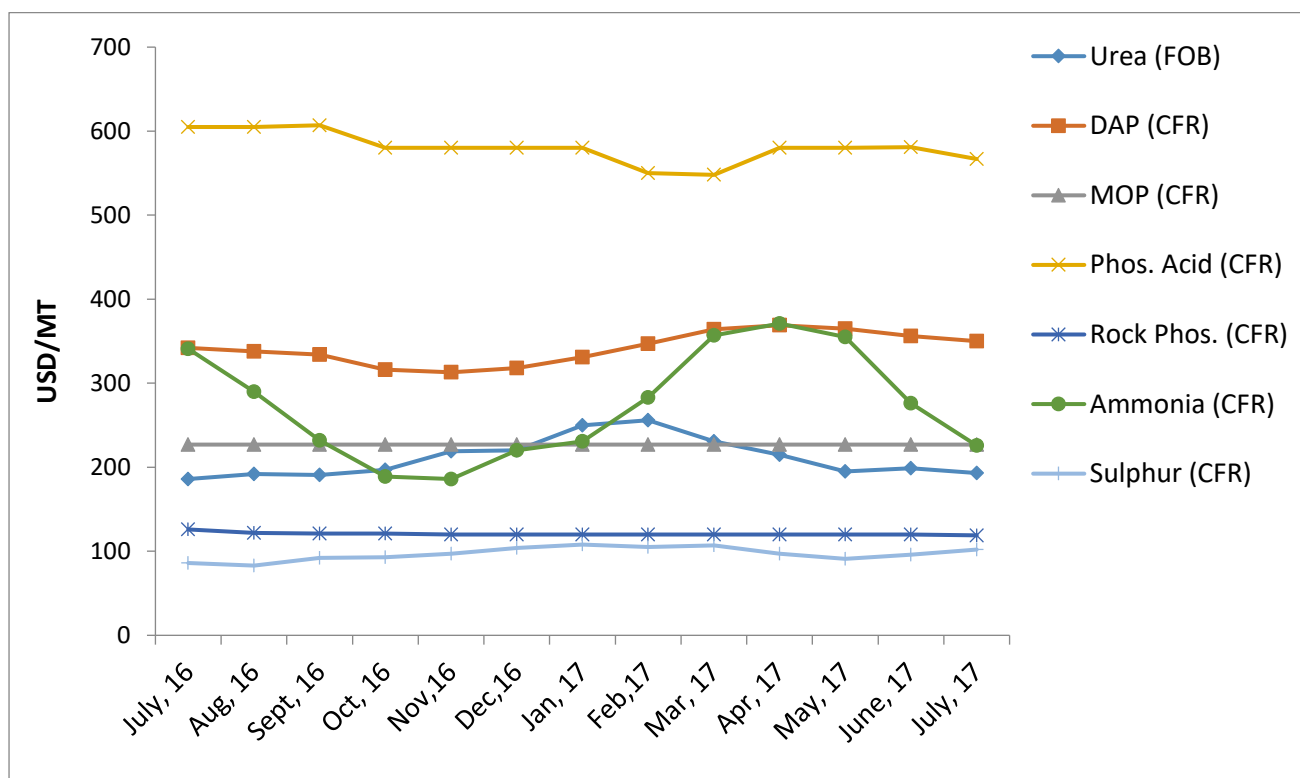
(Fig. in USD/MT)

Month	Urea (FOB)	DAP (CFR)	MOP (CFR)	Phos. Acid (CFR)	Rock Phos. (CFR)	Ammonia (CFR)	Sulphur (CFR)
July, 16	186	342	227	605	126	341	86
Aug, 16	192	338	227	605	122	290	83
Sept, 16	191	334	227	607	121	232	92
Oct, 16	197	316	227	580	121	189	93
Nov,16	219	313	227	580	120	186	97
Dec,16	220	318	227	580	120	220	104
Jan, 17	250	331	227	580	120	231	108
Feb,17	256	347	227	550	120	283	105
Mar, 17	231	364	227	548	120	357	107
Apr, 17	215	369	227	580	120	371	97
May, 17	195	365	227	580	120	355	91
June, 17	199	356	227	581	120	276	96
July, 17	193	350	227	567	119	226	102
<b>% change in June,17 over June,16</b>	3.8%	2.3%	0.0%	-6.3%	-5.6%	-33.7%	18.6%

**Source:** CRU Fertilizer Week.

**Note:** Urea price is Middle East spot, MOP price is with 180 days credit, Rock phos price is 71-75% BPL grade. Phos acid price is with 30 days credit. All prices are updated till Jul 27, 2017

**Diagram-1: Trend in International prices of Fertilizers since July, 2016**



- The price of Urea (FOB) has increased by about 3.8 % from USD 186 /MT in July, 2016 to USD 193 /MT in July, 2017.
- The price of DAP (CFR) has increased by about 2.3 % from USD 342 /MT in July, 2016 to USD 350 /MT in July, 2017.
- The price of MOP (CFR) is stagnant at USD 227/MT since July 2016.
- The price of Phosphoric Acid (CFR) has decreased by about 6.3 % from USD 605/MT in July, 2016 to USD 567 /MT in July, 2017.
- The price of Rock Phosphate (CFR) has decreased by about 5.6 % from USD 126 /MT in July, 2016 to USD 119 /MT in July, 2017.
- The price of Ammonia (CFR) has decreased by about 33.7% from 341 USD/MT in July, 2016 to 226 USD/MT in July, 2017.
- The price of Sulphur (CFR) has increased by about 18.6% from USD 86/MT in July, 2016 to USD 102/MT in July, 2017.

## B. Production, Import, Availability and Sales of Fertilizers during July, 2017

The Production, Import, Availability and Sales of Fertilizers in India during July, 2017 were as follows:

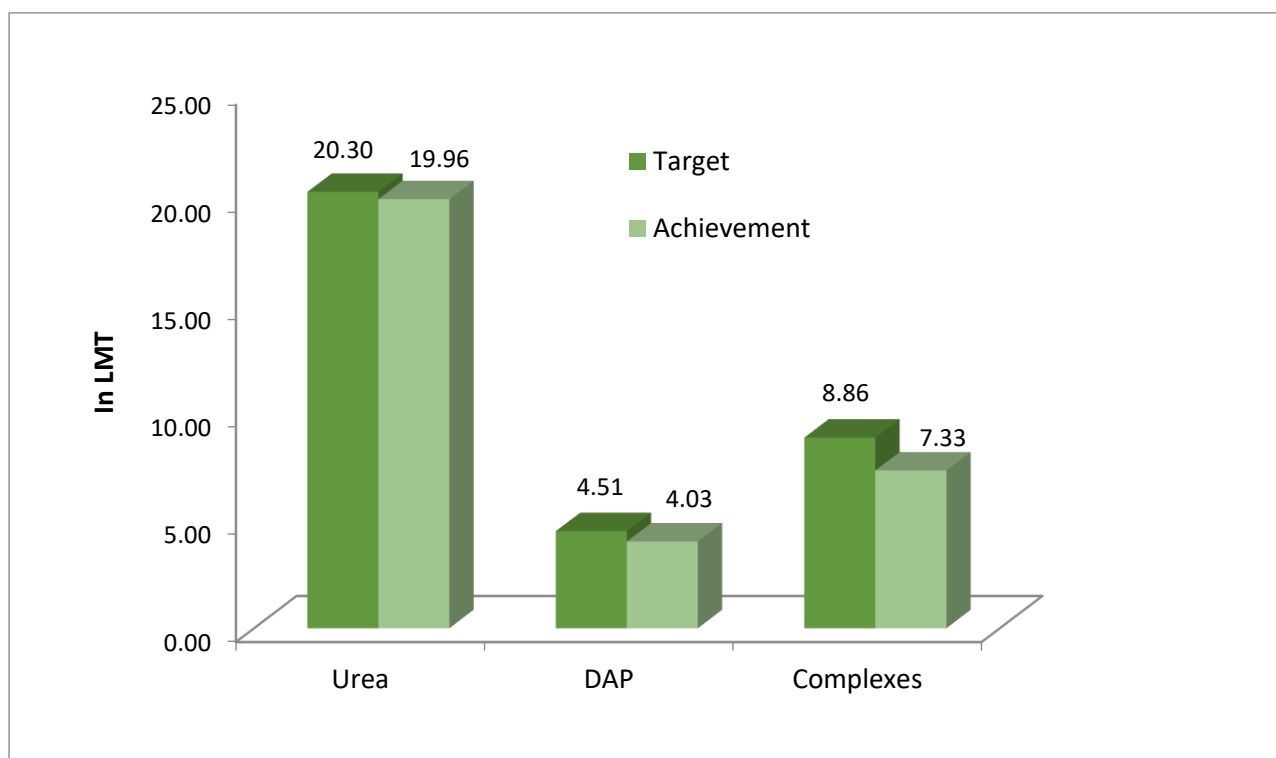
(Fig. in LMT)

Product Name	Production		Import	Availability & Sales		
	Target	Achievement		Assessed Requirement	Availability	Sales
Urea	20.30	19.96	5.78	28.45	43.09	28.70
DAP	4.51	4.03	6.31	9.07	14.86	6.51
MOP	-	-	3.56*	3.65	4.96	2.26
Complexes	8.86	7.33	0.38	10.30	17.83	7.58

\* Industrial use and agriculture use both.

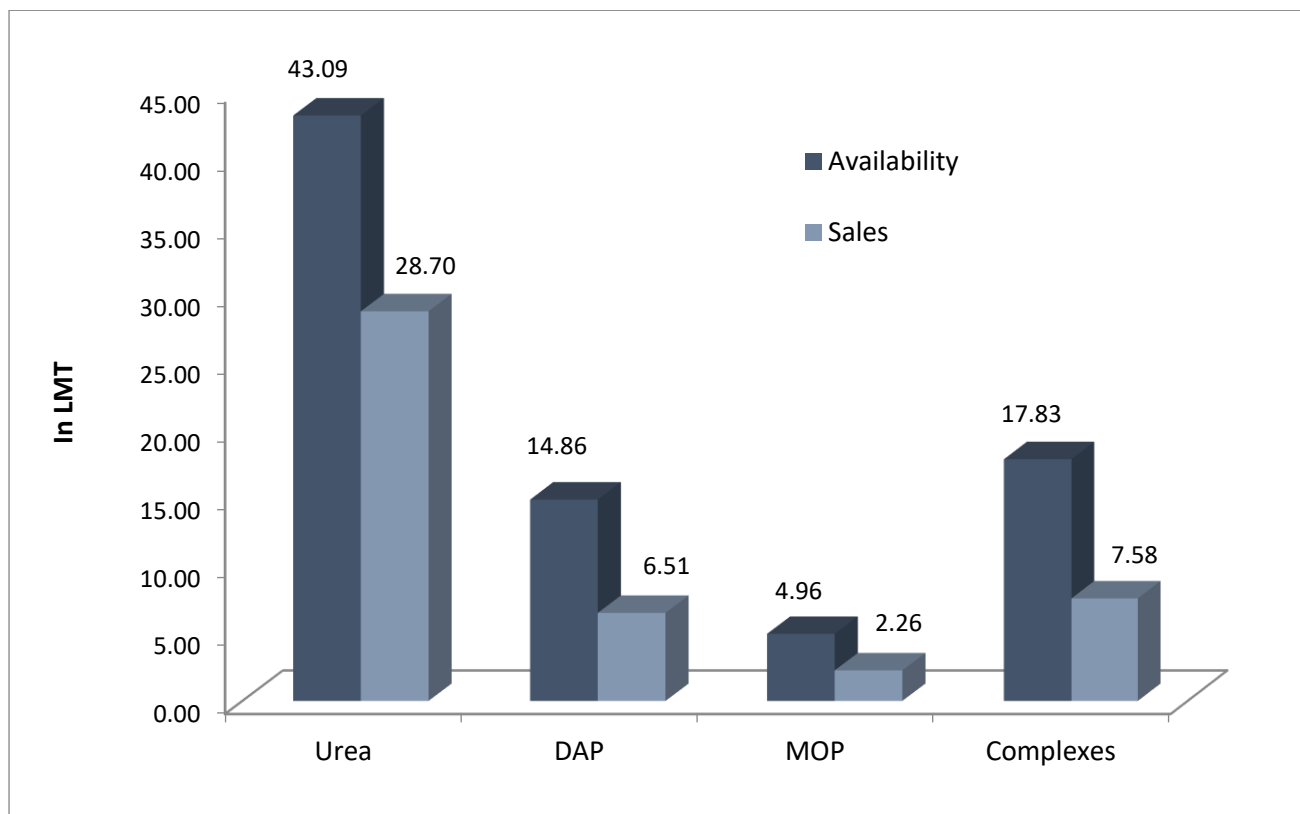
Source: P&I Section, Shipping Section & Movement Section

Diagram-2: Production (Target & Achievement) of Fertilizers in India during July, 2017



During July, 2017, the production of Urea, DAP and Complex Fertilizers were lower than the target.

**Diagram-3: Availability and Sales of Fertilizers in India during July, 2017**



The availability of Urea, DAP, MOP and Complexes were much higher than the sales during July, 2017.

**C. Fertilizers Sale Comparison between Kharif (July) 2017 and Kharif (July) 2016**

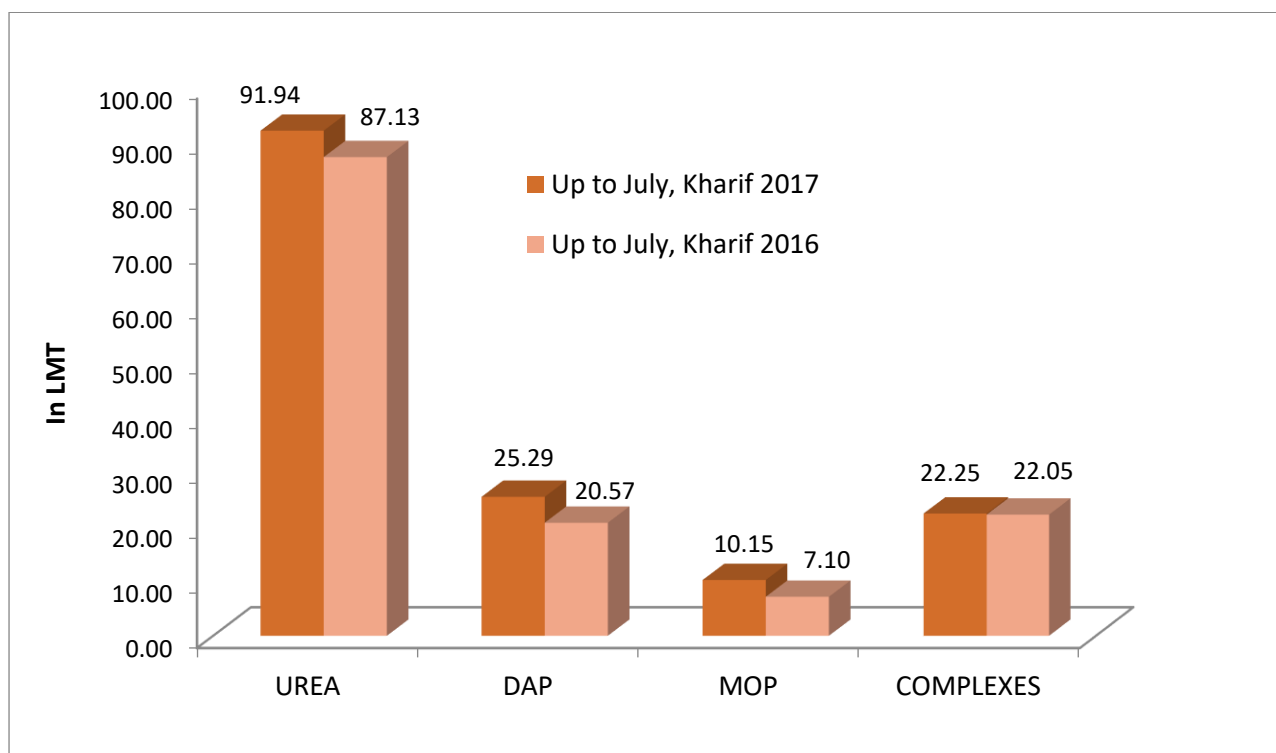
The comparison of sale of Fertilizers between Kharif (up to July) 2017 and Kharif (up to July) 2016 is as follows:

(Fig. in LMT)

Product Name	July, 2017	July, 2016	Up to July, Kharif 2017	Up to July, Kharif 2016	% change in Kharif (up to July) 2017 over Kharif (up to July) 2016
Urea	28.70	29.75	91.94	87.13	5.52
DAP	6.51	5.50	25.29	20.57	22.95
MOP	2.26	2.58	10.15	7.10	42.96
Complexes	7.58	7.06	22.25	22.05	0.91

Source: Movement Section

**Diagram-4: Fertilizers Sale Comparison between Kharif (up to July) 2017 and Kharif (up to July) 2016**



The sales of Urea, DAP, MOP and Complex Fertilizers during Kharif (up to July) 2017 were higher than the sales in the same period last year. The percentage increase in sales over last year was the highest in case of MOP which was 42.96%.

#### **D. Domestic Prices of Fertilizers**

- The price of Urea is fixed at Rs. 5360 (excluding local taxes) per MT.
- Maximum MRP of P &K fertilizers for the month of July, 2017 are given in the following table.

**Domestic Prices of Fertilizers****(Figures in Rs/MT)**

<b>S. No.</b>	<b>Product</b>	<b>July, 2017</b>
<b>1</b>	MOP	11594.17
<b>2</b>	Imported 15-15-15-9	17816.45
<b>3</b>	12-32-16	21555.17
<b>4</b>	SSP-Granular	7683.92
<b>5</b>	Imported 16-16-16	17840.00
<b>6</b>	Zincated 20-20-0-13	18580.00
<b>7</b>	DAP	21934.77
<b>8</b>	Imported DAP	21700.16
<b>9</b>	10-26-26	21435.12
<b>10</b>	20-20-0	16257.88
<b>11</b>	City Compost	4241.18
<b>12</b>	16-20-0-13	16420.00
<b>13</b>	14-35-14	22440.00
<b>14</b>	Ammonium Sulphate	13173.27
<b>15</b>	SSP Zincated (Powder)	7291.51
<b>16</b>	24-24-0	20288.48
<b>17</b>	Imported 20-20-0-13	17311.64
<b>18</b>	Zincated DAP	22241.56
<b>19</b>	SSP-Boronated	7720.68
<b>20</b>	20-20-0-13	17023.12
<b>21</b>	17-17-17	19716.70
<b>22</b>	15-15-15	17745.00
<b>23</b>	28-28-0	22382.00
<b>24</b>	Imported 10-26-26	21327.25
<b>25</b>	SSP-Powdered	7254.63
<b>26</b>	SSP Zincated (Granular)	8412.08
<b>27</b>	24-24-0-8	19320.00
<b>28</b>	Imported 20-20-0	16600.00
<b>29</b>	19-19-19	21420.00

**Source: NIC**

**E. State-wise Requirement, Availability and Sales of Fertilizers during the month of July, 2017**

(Fig. in 000' MT)

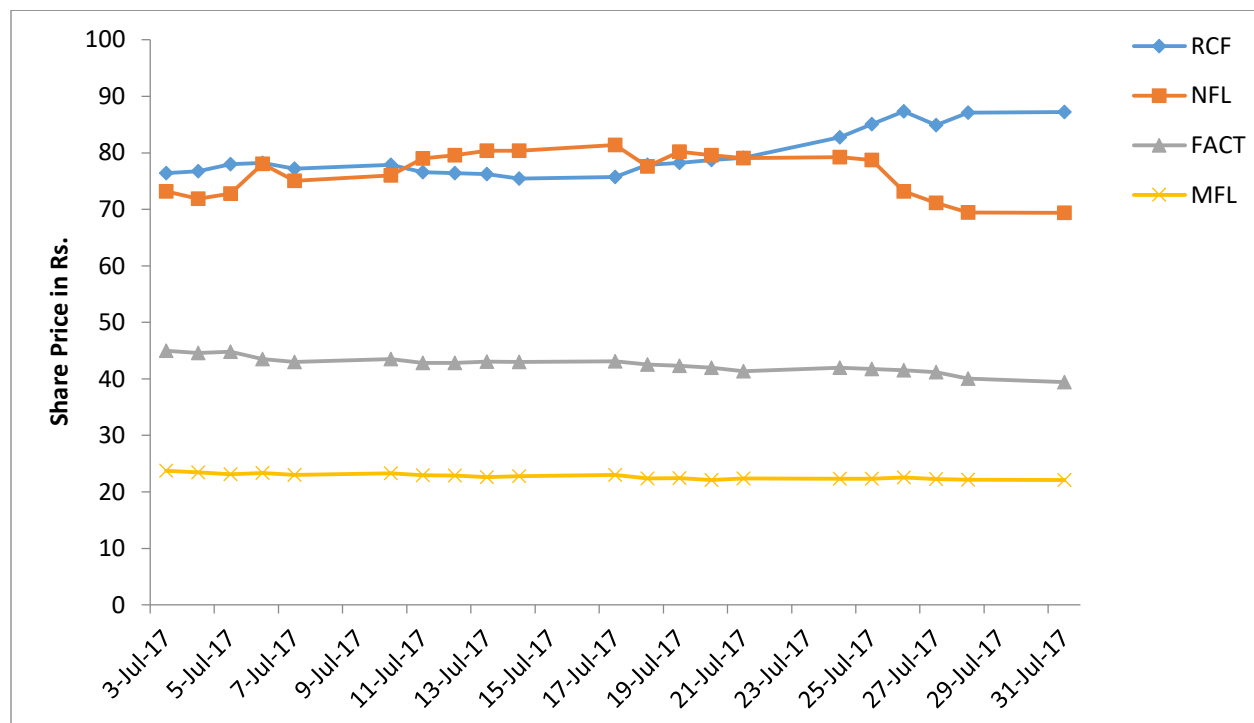
State	UREA			DAP			MOP			NPK		
	Requirement	Availability	Sales	Requirement	Availability	Sales	Requirement	Availability	Sales	Requirement	Availability	Sales
Andhra Pradesh	135.00	269.69	138.52	40.00	57.10	24.55	20.00	38.04	20.70	97.00	152.51	58.41
Karnataka	160.00	232.17	128.85	70.00	131.13	44.14	40.00	51.38	23.36	129.05	273.93	72.77
Kerala	10.00	17.44	9.41	4.00	5.37	1.98	12.00	14.35	7.91	12.00	22.00	8.37
Tamil Nadu	59.00	64.66	20.27	28.00	29.52	4.31	20.00	20.97	8.83	45.00	74.58	13.38
Telangana	150.00	327.23	204.73	40.00	66.84	40.08	25.00	36.18	18.71	120.00	280.04	174.72
Gujarat	210.00	264.66	236.13	30.00	70.82	47.22	10.00	7.90	7.77	45.00	112.04	76.54
Madhya Pradesh	200.00	354.81	223.40	50.00	204.74	70.67	10.00	37.03	13.91	10.00	80.07	10.90
Chhattisgarh	105.00	157.92	86.91	75.00	73.20	46.20	15.00	30.45	10.06	22.00	24.94	10.82
Maharashtra	350.00	457.08	382.10	96.00	123.54	79.83	60.00	82.33	48.60	264.00	395.99	185.46
Rajasthan	145.00	210.78	145.56	45.00	57.38	23.12	3.00	5.18	1.46	0.63	19.36	2.54
Haryana	130.00	230.84	201.76	60.00	43.36	13.97	3.00	3.75	2.80	3.00	8.48	0.39
Punjab	210.00	288.58	152.35	55.00	47.62	22.72	8.00	14.41	4.47	1.00	8.16	1.70
Himachal Pradesh	12.50	13.10	13.05	0.03	0.00	0.00	0.05	0.00	0.00	2.50	0.40	0.24
Jammu & Kashmir	12.00	10.27	9.45	5.40	4.55	1.22	1.50	0.36	0.02	0.00	0.16	0.01
Uttar Pradesh	400.00	854.01	535.58	150.00	287.16	59.68	40.00	22.28	6.42	50.00	74.74	12.10
Uttarakhand	35.00	40.85	33.18	2.00	1.49	0.60	0.50	0.28	0.28	3.00	1.96	0.58
Bihar	210.00	225.13	152.62	45.00	134.27	75.42	20.00	45.77	12.10	30.00	40.52	11.91
Jharkhand	40.00	36.25	26.17	20.00	33.70	28.37	1.00	0.46	0.26	7.00	5.08	3.22
Odisha	100.00	110.55	79.57	50.00	44.78	35.04	25.00	36.15	20.03	70.00	80.47	54.55
West Bengal	127.00	111.61	62.83	34.80	56.87	23.27	41.50	38.70	14.88	116.25	121.24	57.84
Assam	30.00	27.37	23.42	4.00	11.12	7.74	5.00	9.18	2.48	0.00	4.63	1.31
<b>All India</b>	<b>2845.42</b>	<b>4309.15</b>	<b>2869.93</b>	<b>907.46</b>	<b>1485.72</b>	<b>650.74</b>	<b>364.86</b>	<b>495.87</b>	<b>225.74</b>	<b>1029.51</b>	<b>1782.86</b>	<b>758.32</b>

Source: Movement section

## F. Share price movement of Fertilizers PSUs during July, 2017

The movement in equity share price of the listed PSUs of the Department of Fertilizers viz. Rashtriya Chemicals & Fertilizers Limited (RCF), National Fertilizers Limited (NFL), Fertilizers & Chemicals Travancore Limited (FACT) and Madras Fertilizers Limited (MFL) during July, 2017 has been as follows:

**Diagram-5: Share price movement of Fertilizers PSUs**



**Source:** National Stock Exchange of India Ltd.

- The closing price of share of RCF has increased from Rs. 76.40 on 3<sup>rd</sup> July, 2017 to Rs. 87.20 on 31<sup>st</sup> July, 2017.
- The closing share price of NFL has decreased from Rs. 73.15 on 3<sup>rd</sup> July, 2017 to Rs. 69.40 on 31<sup>st</sup> July, 2017.
- The closing share price of FACT has decreased from Rs. 44.95 on 3<sup>rd</sup> July, 2017 to Rs. 39.45 on 31<sup>st</sup> July, 2017.
- The closing price of share of MFL has decreased from Rs. 23.75 on 3<sup>rd</sup> July, 2017 to Rs. 22.10 on 31<sup>st</sup> July, 2017.



