

F. No. 11017/1/2017-M&E
Government of India
M/o Chemicals and Fertilizers
D/o Fertilizers
(E&S Wing)

Monthly Bulletin for the month of June, 2018

The highlights in Fertilizer Sector for the month of June, 2018 are as follows:

A. Trend in International prices of fertilizers

The trend of average International prices of fertilizers since June, 2017 and comparison of prices in June, 2018 over June, 2017 are as follows:

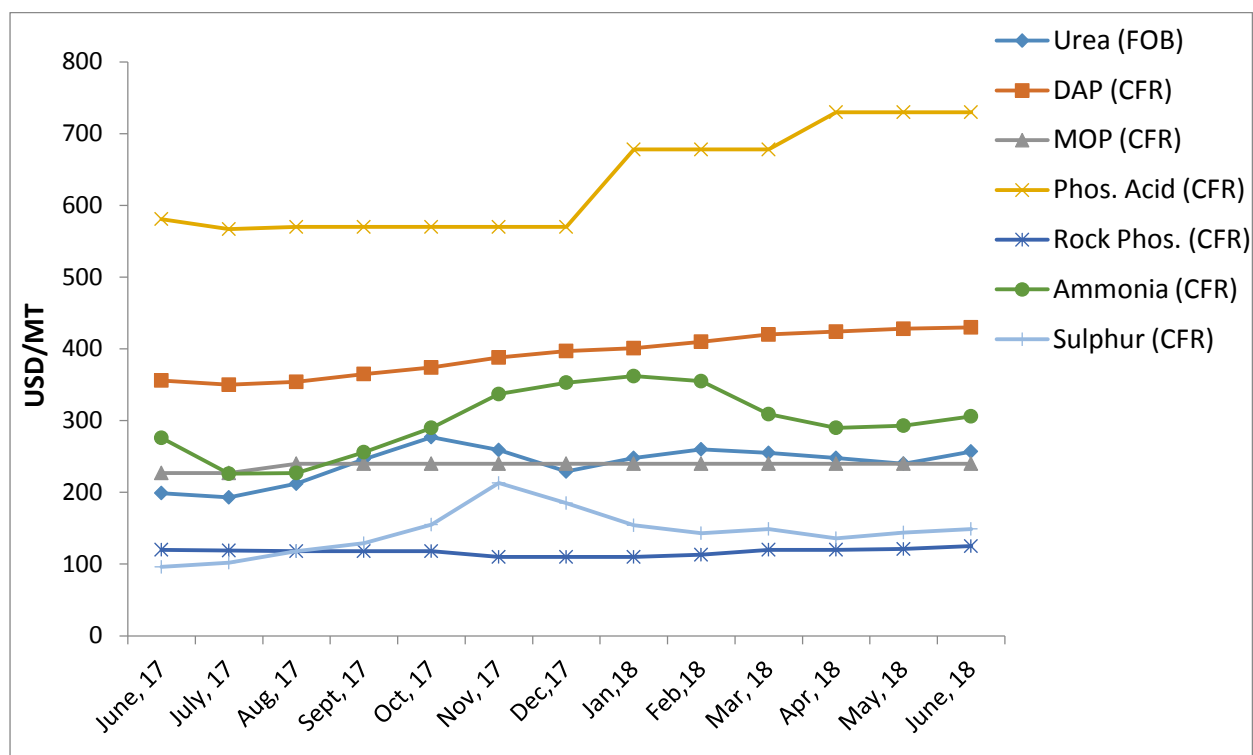
(Fig. in USD/MT)

Month	Urea (FOB)	DAP (CFR)	MOP (CFR)	Phos. Acid (CFR)	Rock Phos. (CFR)	Ammonia (CFR)	Sulphur (CFR)
June, 17	199	356	227	581	120	276	96
July, 17	193	350	227	567	119	226	102
Aug, 17	212	354	240	570	118	227	118
Sept, 17	246	365	240	570	118	256	129
Oct, 17	277	374	240	570	118	290	155
Nov, 17	259	388	240	570	110	337	213
Dec, 17	229	397	240	570	110	353	185
Jan, 18	248	401	240	678	110	362	154
Feb, 18	260	410	240	678	113	355	143
Mar, 18	255	420	240	678	120	309	149
Apr, 18	248	424	240	730	120	290	136
May, 18	240	428	240	730	121	293	144
June, 18	257	430	240	730	125	306	149
% change in June, 18 over June, 17	29.1%	20.8%	5.7%	25.6%	4.2%	10.9%	55.2%

Source: CRU Fertilizer Week.

Note: Urea price is Middle East spot, MOP price is with 180 days credit, Rock phos. price is 71-75% BPL grade. Phos. acid price is with 30 days credit. All prices are updated till July 7, 2018.

Diagram-1: Trend in International prices of Fertilizers since June, 2018



- The price of Urea (FOB) has increased by about 29.1% from USD 199 /MT in June, 2017 to USD 257 /MT in June, 2018.
- The price of DAP (CFR) has increased by about 20.8% from USD 356 /MT in June, 2017 to USD 430 /MT in June, 2018.
- The price of MOP (CFR) has increased by about 5.7% from USD 227 /MT in June, 2017 to USD 240 /MT in June, 2018.
- The price of Phosphoric Acid (CFR) has increased by about 25.6% from USD 581 /MT in June, 2017 to USD 730 /MT in June, 2018.
- The price of Rock Phosphate (CFR) has increased by about 4.2% from USD 120 /MT in June, 2017 to USD 125 /MT in June, 2018.
- The price of Ammonia (CFR) has increased by about 10.9% from USD 276 /MT in June, 2017 to USD 306 /MT in June, 2018.
- The price of Sulphur (CFR) has increased by about 55.2% from USD 96 /MT in June, 2017 to USD 149 /MT in June, 2018.

B. Production, Import, Availability and Sales of Fertilizers during June, 2018

The Production, Import, Availability and Sales of Fertilizers in India during June, 2018 were as follows:

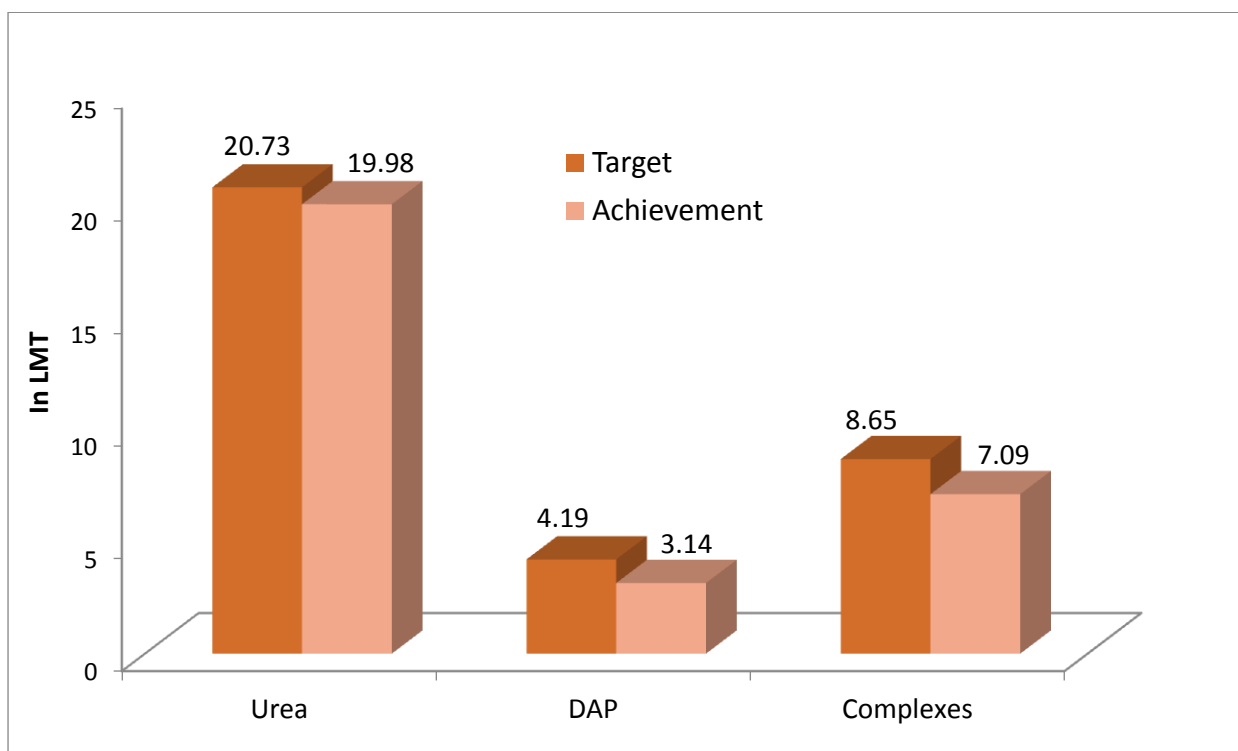
(Fig. in LMT)

Product Name	Production		Import	Availability and Sales	
	Target (Estt.)	Achievement		Availability	Sales
Urea	20.73	19.98	7.86	41.65	27.70
DAP	4.19	3.14	10.62	14.00	9.77
MOP	-	-	3.83#	5.91	3.50
Complexes	8.65	7.09	0.44	20.70	9.73

Industrial use and agriculture use both.

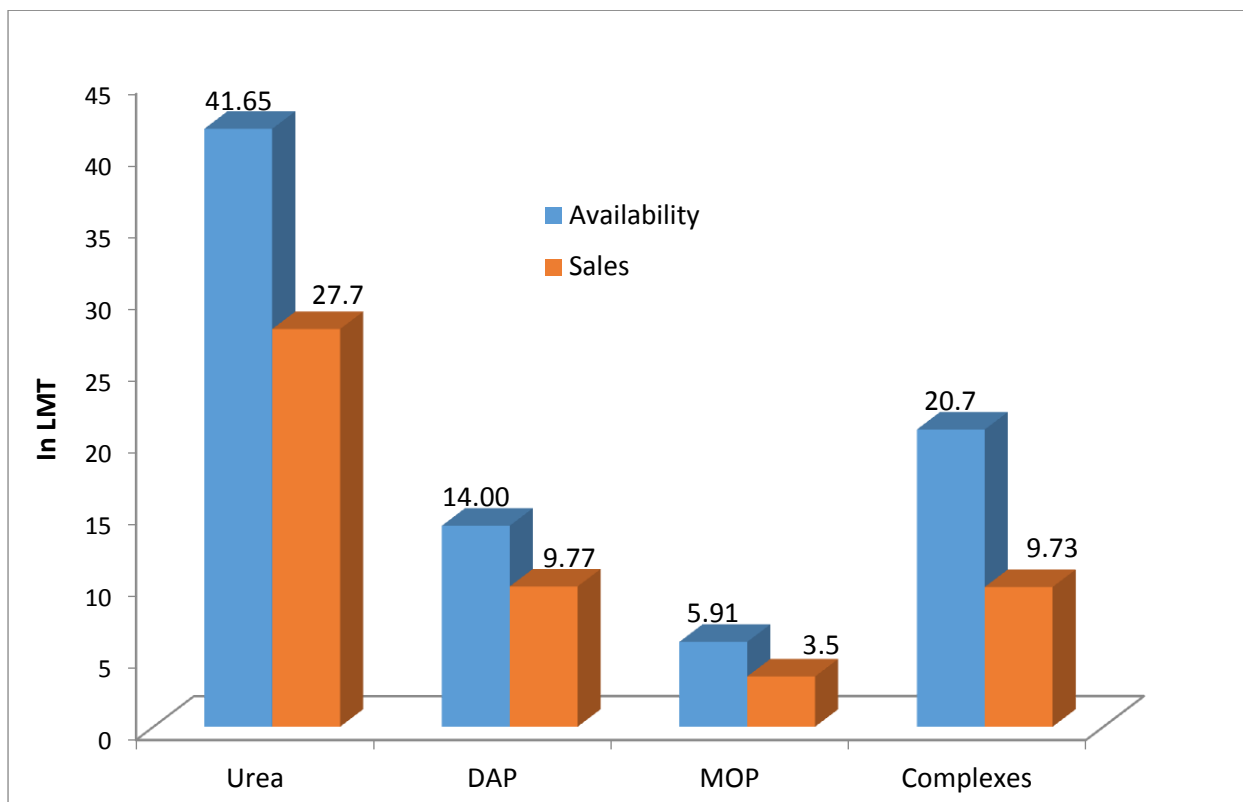
Source: P&I Section, Shipping Section & DBT Section

Diagram-2: Production (Target & Achievement) of Fertilizers in India during June, 2018



During June, 2018, the production of Urea, DAP and Complexes was lower than the target.

Diagram-3: Availability and Sales of Fertilizers in India during June, 2018



The availability of Urea, DAP, MOP and Complexes were higher than the estimated sales during June, 2018.

C. Domestic Prices of Fertilizers

- The price of Urea is fixed at Rs. 5360 (excluding local taxes) per MT.
- Maximum MRP of P &K fertilizers for the month of June, 2018 are given in the following table.

Domestic Prices of Fertilizers**(Figures in Rs/MT)**

S. No.	Product	June, 2018
1	MOP	13687.00
2	Imported 15-15-15-9	18400.00
3	12-32-16	23733.78
4	SSP-Granular	7775.29
5	Imported 16-16-16	18800.00
6	Zincated 20-20-0-13	19320.00
7	DAP	25449.68
8	Imported DAP	25164.02
9	10-26-26	23550.26
10	20-20-0	17300.00
11	City Compost	3933.14
12	16-20-0-13	18100.00
13	14-35-14	25500.00
14	Ammonium Sulphate	11958.33
15	SSP Zincated (Powder)	7363.50
16	24-24-0	22786.67
17	Imported 20-20-0-13	18524.69
18	Zincated DAP	25500.00
19	SSP-Boronated	7862.31
20	20-20-0-13	18980.42
21	17-17-17	21300.00
22	15-15-15	19425.00
23	28-28-0	25500.00
24	Imported 10-26-26	23250.62
25	SSP-Powdered	7308.37
26	SSP Zincated (Granular)	7788.24
27	24-24-0-8	23100.00
28	19-19-19	23514.00

Source: NIC

D. State wise Product wise Availability & Sales of June-2018

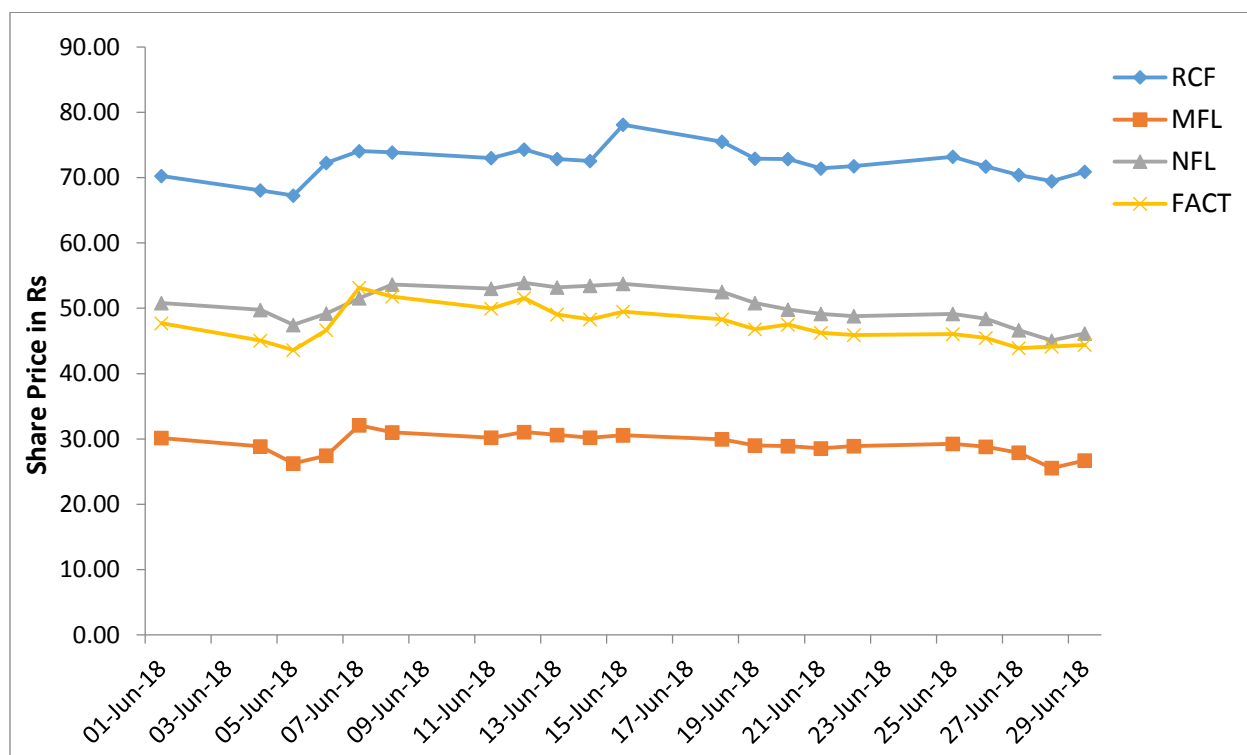
*Qty. In MT

State	DAP		MOP		NPKS		SSP		Urea	
	Availability	Sales	Availability	Sales	Availability	Sales	Availability	Sales	Availability	Sales
Andaman and Nicobar Islands	0	0	0	0	500	0			0	0
Andhra Pradesh	31190.75	17383.6	32701.25	19963.5	219286.45	46543.6	24876.22	19030.2	202694	76642.82
Arunachal Pradesh	0	0	0	0	0	0			0	0
Assam	7060.45	5871.25	17698.5	7415.1	939.5	903.5	8974.1	3747.35	34632.52	30812.64
Bihar	58374.1	33771.1	51581.2	14241.7	38854.75	13589.45	16253.22	7868	190318.52	120235.99
Chandigarh							157.3	0		
Chhattisgarh	63449.9	52248.85	26484.55	15496.6	31210.68	17637.05	46091.9	31956.3	175586.83	91508.56
Dadra and Nagar Haveli	40	30	0	0	0	0			15.45	0
Daman and Diu	0	0			0	0			0	0
Delhi	390	390	150	50	0	0			1174.72	1174.72
Goa	436	436	278.1	276.55	507.4	507	7.6	0	382.67	379.62
Gujarat	89919	63401.3	11800	9093.9	130070.9	58078.1	23932.55	16594.7	224563.24	182657.44
Haryana	83804.42	71733.05	22251.35	16146.1	13556.75	4261.9	26417.05	23364.5	285226.59	249662.92
Himachal Pradesh	0	0	0	0	3731.5	2096.65			11144.58	7347.66
Jammu and Kashmir	10984.25	6664.6	2164.2	1351.75	0	0			20568.3	16833.18
Jharkhand	18804.5	17672.15	1568.75	1557.35	10879.95	10268.45	1920.5	1587.35	35912.92	17389.96
Karnataka	130449.55	98156.85	62473.85	39935.8	374815.13	186498.85	7697.5	4891.9	246094.2	170649.68
Kerala	4517.95	1161.75	14396.16	8939.2	29838.9	17519.05	42	42	16482.75	8485.87
Madhya Pradesh	195828.75	153217.24	44883.25	19876.75	75312.5	25724.55	251587.33	184339.9	279016.5	166201.92
Maharashtra	122707.61	91783.25	86687.95	64170.65	455569.25	278414.85	154200.95	143263.95	305363.41	268482.96
Manipur	600	30	400	0			548	548	4327.29	4327.29
Mizoram	0	0	0	0					0	0
Nagaland	50	0	0	0					36	36
Odisha	29413.69	25179.15	25115.15	17000.35	68298.72	38698.8	7190.67	4043.7	114060.96	69057.44
Puducherry	26	26	127	127	235	117			368.28	368.28
Punjab	83082.9	53593.95	26924.3	7419.7	17978.95	9189.4	11876.45	11609.5	431593.23	347136.22
Rajasthan	132975.34	94072.45	5360.1	2101.25	19559.47	4050.07	57302	28998.45	164208.79	95099.37
Tamil Nadu	26613.2	17918.1	38528.35	26312.4	97006.17	38681.6	3617.15	3482.3	95806.72	73905.74
Telangana	48585.65	40542.05	27164.15	11780.65	241138.9	130726.1	10344.1	6349.75	301372.14	135522.74
Tripura	0	0	415.95	129.8	213.05	114.15	1595.7	349.9	2621.74	2621.74
Uttar Pradesh	235235.26	118520.45	41031.55	26776.25	98865.52	31079.05	53607.45	36249.4	854630.45	524262.38
Uttarakhand	2469.75	1686	1155	550	5829.15	2590.15	3783	1765	43175.38	36114.17
West Bengal	23302.3	11435.45	49611.55	39168.5	135504.56	55987.15	26913.1	18182.4	123541.64	73182.96
Grand Total	1400311.32	976924.59	590952.21	349880.85	2069703.15	973276.47	738935.84	548264.55	4164919.82	2770100.27

E. Share price movement of Fertilizers PSUs during June, 2018

The movement in equity share price of the listed PSUs of the Department of Fertilizers viz. Rashtriya Chemicals & Fertilizers Limited (RCF), National Fertilizers Limited (NFL), Madras Fertilizers Limited (MFL) and Fertilizers & Chemicals Travancore Limited (FACT) during June, 2018 has been as follows:

Diagram-5: Share price movement of Fertilizers PSUs



Source: National Stock Exchange of India Ltd.

- The closing share price of RCF increased from Rs. 70.25 on 1st June, 2018 to Rs. 70.90 on 29th June, 2018.
- The closing share price of NFL decreased from Rs. 50.80 on 1st June, 2018 to Rs. 46.15 on 29th June, 2018.
- The closing share price of FACT decreased from Rs. 47.70 on 1st June, 2018 to Rs. 44.40 on 29th June, 2018.
- The closing price of share of MFL decreased from Rs. 30.15 on 1st June, 2018 to Rs. 26.70 on 29th June, 2018.