

F. No. 11017/25/2014-M&E
Government of India
M/o Chemicals and Fertilizers
D/o Fertilizers
(E&S Wing)

Monthly Bulletin for the month of January, 2015

The highlights in Fertilizers Sector for the month of January, 2015 are as follows:

A. Production, Import, Availability and Sales of Fertilizers

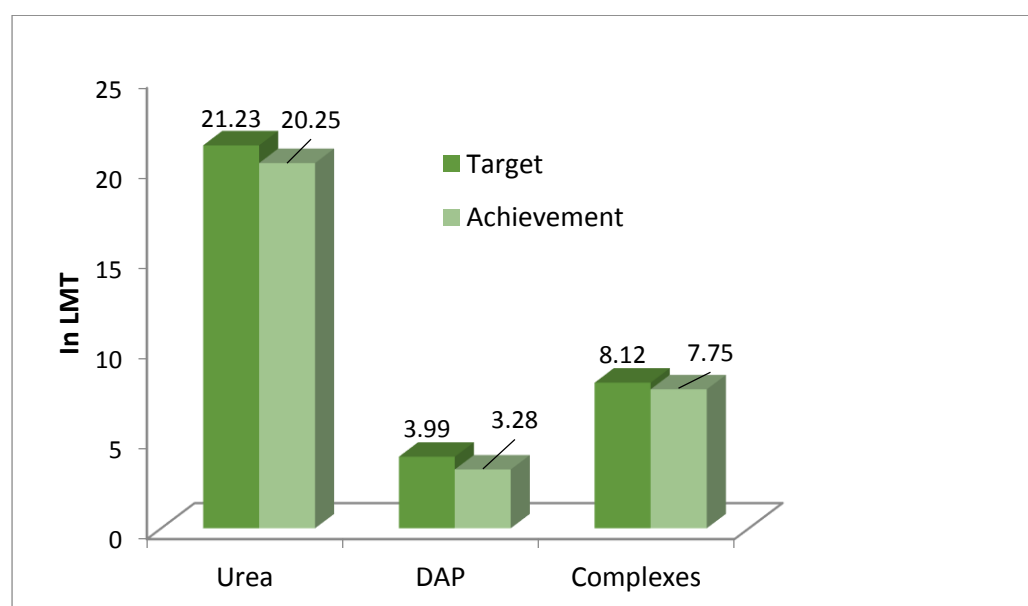
The Production, Import, Availability and Sales of Fertilizers in India during January, 2015 were as follows:

(Fig. in LMT)

Product Name	Production		Import	Availability & Sales		
	Target	Achievement		Assessed Requirement	Availability	Sales
Urea	21.23	20.25	10.46	29.41	32.36	31.18
DAP	3.99	3.28	0.84	4.49	7.20	2.96
MOP	-	-	3.71*	2.43	6.08	1.86
Complexes	8.12	7.75	0.38	7.19	13.91	6.44

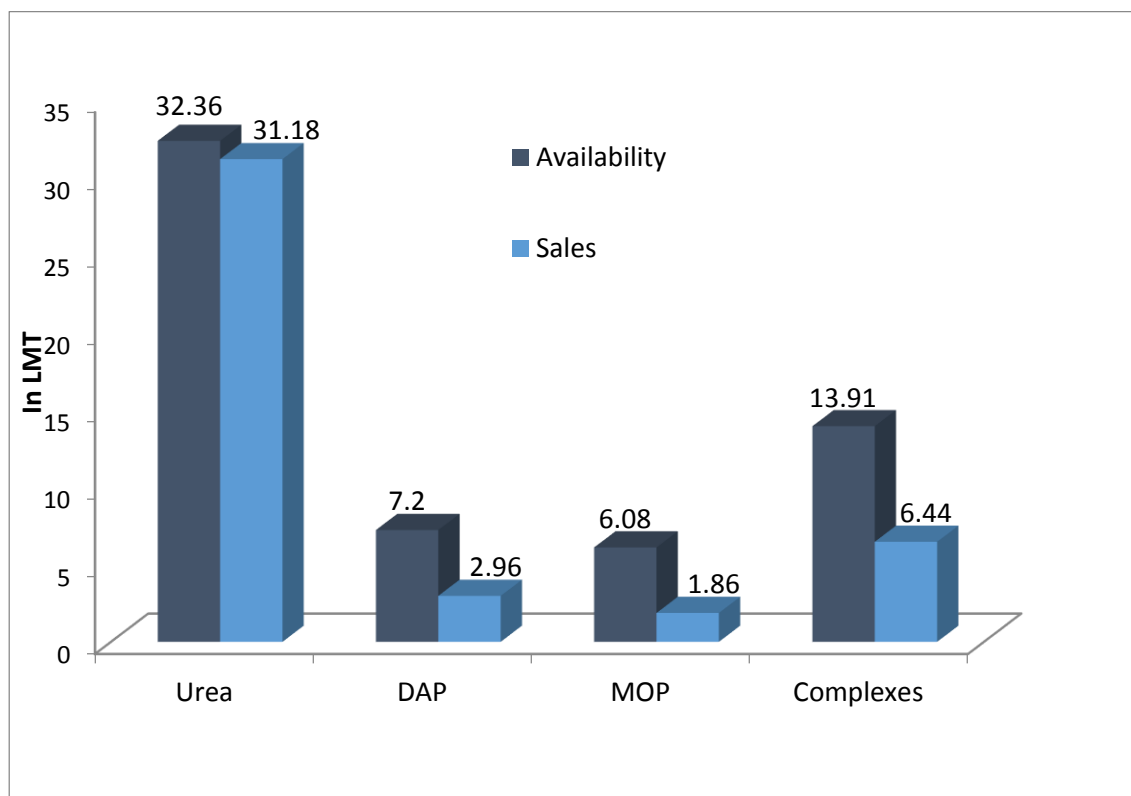
* Industrial use and agriculture use both.

Diagram-1: Production (Target & Achievement) of Fertilizers in India during January, 2015



During January, 2015, the production of Urea, DAP and Complex Fertilizers was lower than the target.

Diagram-2: Availability and Sales of Fertilizers in India during January, 2015



The availability of Urea, DAP, MOP and Complexes was higher than the sales during January, 2015.

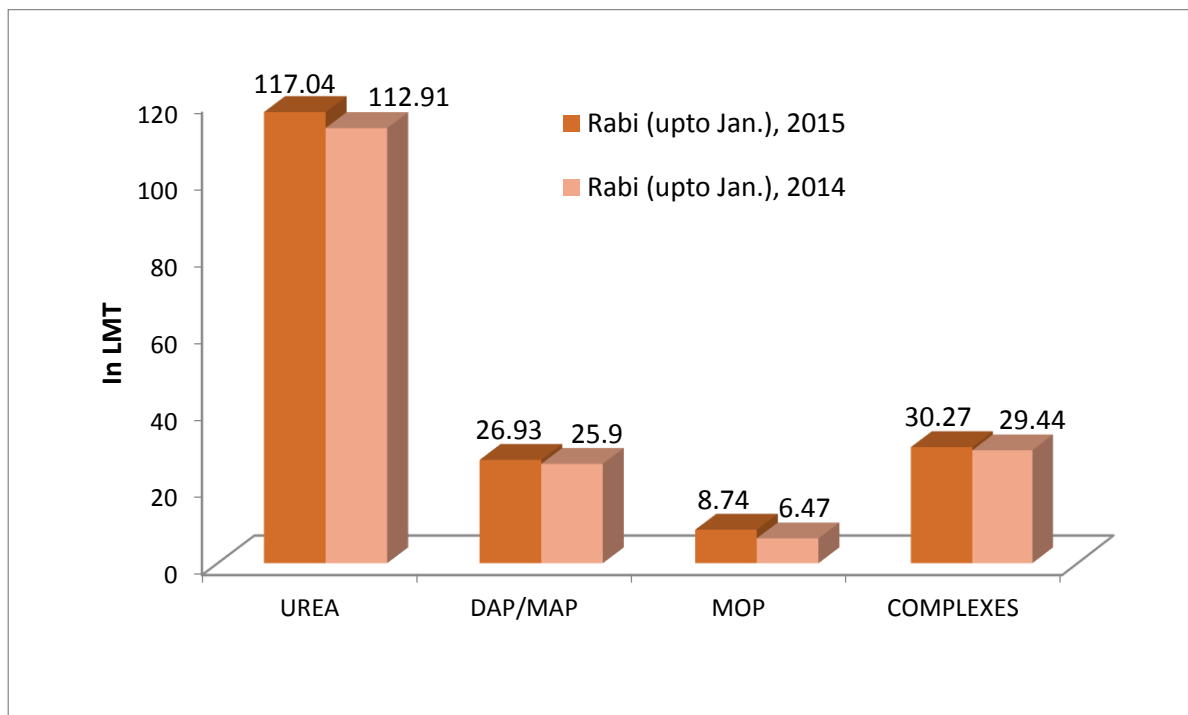
B. Fertilizers Sale Comparison between Rabi (upto January) 2014 and Rabi (upto January) 2015

The comparison of sale of fertilizers between Rabi (upto January) 2014 and Rabi (upto January) 2015 is as follows:

(Fig. in LMT)

Product Name	Jan., 2015	Jan., 2014	Rabi (upto Jan.), 2015	Rabi (upto Jan.) 2014	% change in Rabi (upto Jan.) 2015 over Rabi (upto Jan.) 2014
UREA	31.18	30.09	117.04	112.91	3.66
DAP/MAP	2.96	2.93	26.93	25.90	3.98
MOP	1.86	1.54	8.74	6.47	35.09
COMPLEXES	6.44	6.72	30.27	29.44	2.82

Diagram-3: Fertilizers Sale Comparison between Rabi (upto January) 2015 and Rabi (upto January) 2014



The sales of Urea, DAP and MOP and Complexes Fertilizers during Rabi (upto January) 2015 were higher than the sales in the same period last year. The percentage increase in sales during the period is maximum in MOP which is 35.09 %.

C. Domestic Prices of Fertilizers

- The price of Urea is fixed at Rs. 5360 (excluding local taxes) per MT.
- Maximum MRP of P & K fertilizers during the period from April, 2014 to January, 2015 has been as follows:

(Fig. in Rs./MT)

S. No.	Product	April, 14	May, 14	June, 14	July, 14	Aug., 14	Sept., 14	Oct., 14	Nov., 14	Dec., 14	Jan., 15
1	DAP : 18-46-0-0	24607.1	24074.88	24080	24080	24080	24080	24980	25220	25220	25100
2	MAP : 11-52-0-0	-	-	-	-	-	-	-	-	-	-
3	TSP : 0-46-0-0	5820	-	-	-	-	-	-	-	-	-
4	MOP : 0-0-60-0	17750	17892	17892	17892	17892	17892	17892	17000	17000	17000
5	16-20-0-13	17009.9	17940	17940	17940	17940	17940	18480	18560	18560	18560
6	20-20-0-13	18177	18727	19710	19180	19180	22046.17	23123.73	23123.73	22046.17	22046.17
7	23-23-0-0	18000	-	-	-	-	-	-	-	-	-
8	10-26-26-0	21160	22260	22260	22370	22260	22260	22780	23499	23729.4	23729.4
9	12-32-16	21000	22543.5	22580	22580	22580	22580	22580	22801	22801	22801
10	14-28-14	-	-	-	-	-	-	-	-	-	-
11	14-35-14	21809.5	22012.94	23340	23340	23340	23340	24140	24380	24380	24380
12	15-15-15	15150	16894	16894	17625	17534	17625	17625	18010	18100	18010
13	AS : 20.6-0-0-23	11689	13020	13020	13020	13020	13020	13020	13020	13550	13550
14	20-20-0-0	15262	16290	16910	16677	16660	16677	16677	17920	17620	17620
15	28-28-0-0	21907	23060	23100	23100	23100	23100	24140	24200	24380	24260
16	17-17-17	23231.5	23231.48	23231.48	23231.48	23231.48	23231.48	23231.48	23231.48	23231.48	23231.48

(Contd...)

(Fig. in Rs./MT)

S. No.	Product	April, 14	May, 14	June, 14	July, 14	Aug., 14	Sept., 14	Oct., 14	Nov., 14	Dec., 14	Jan., 15
17	19-19-19	20915	20915	20915	20915	20915	-	-	21517	22700	22700
18	SSP	9270	9600	9600	9600	9600	10300	10500	12435	12435	10500
19	16-16-16-0	17000	17000	18000	18000	18000	18000	18000	18000	18000	18000
20	DAP Lite (16-44-0-0)	-	-	-	-	-	-	-	-	-	-
21	15-15-15-09	15670	16618	16618	16454	16454	16454	-	18214	18214	18214
22	24-24-0-0	17896.5	18906.75	20040	19840	19840	19840	-	-	-	-
23	NPK 13-33-0-6	-	-	-	-	-	-	-	-	-	-
24	MAP Lite	-	-	-	-	-	-	-	-	-	-
25	DAP Lite Group II	-	-	-	-	-	-	-	-	-	-
26	16-20-0-0	-	-	-	-	-	-	-	-	-	-
27	20-20-0-13-0.3	-	19260	19710	19710	19710	19710	19710	19710	19710	19710
28	15-15-15-0.2	-	-	-	-	-	-	16512	16512	16512	-
29	24-24-0-8	19009.5	19960	19960	20040	20040	21000	21100	21100	21100	21940
30	ZAP Zinc	23009.5	23203.79	24480	24480	24480	24480	24480	24480	24480	-
31	NPK Zinc 12:32:16	-	-	-	-	-	-	-	22680	22680	22470

E. State-wise Requirement, Availability and Sales of Fertilizers during the month of January, 2015

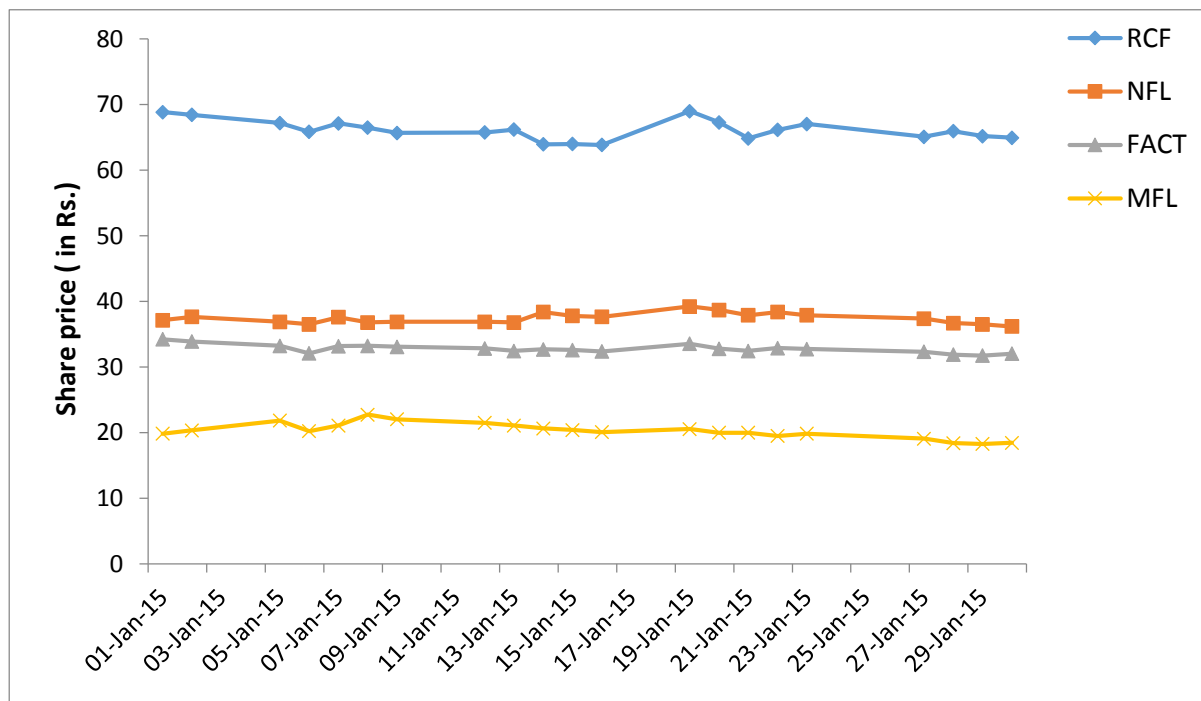
(Fig. in 000' MT)

State	UREA			DAP			MOP			NPK		
	Requirement	Availability	Sales	Requirement	Availability	Sales	Requirement	Availability	Sales	Requirement	Availability	Sales
Andhra Pradesh	150.00	212.88	204.97	30.00	43.55	28.24	30.00	60.74	26.86	114.00	197.42	129.91
Karnataka	100.00	103.50	96.56	28.00	57.88	24.86	20.00	78.74	24.53	90.00	195.44	107.84
Kerala	10.00	13.27	13.08	1.50	8.99	1.76	12.00	12.53	8.70	11.00	19.08	6.88
Tamil Nadu	55.00	92.51	87.03	20.00	33.16	11.08	35.00	42.81	20.12	58.80	75.36	35.78
Telangana	120.00	74.23	71.63	25.00	21.75	14.31	15.00	24.22	8.17	90.00	110.30	68.37
Gujarat	225.00	222.97	219.31	23.00	47.37	14.29	7.00	13.78	8.70	33.20	81.84	27.72
Madhya Pradesh	164.00	238.86	230.84	12.00	77.84	12.70	1.50	25.06	0.97	4.62	41.27	2.87
Chhattisgarh	40.00	33.81	29.59	16.00	19.30	9.99	8.00	25.55	2.09	14.00	19.61	2.49
Maharashtra	172.90	189.42	179.94	52.50	92.78	44.97	30.00	121.92	31.32	150.40	266.42	102.93
Rajasthan	240.00	257.19	250.08	15.00	16.34	6.01	1.00	3.62	0.12	1.70	5.23	2.66
Haryana	230.00	262.34	261.00	5.00	11.98	3.67	2.00	7.67	2.08	2.00	7.88	0.04
Punjab	200.00	266.27	265.20	20.00	30.81	10.86	2.00	15.79	2.60	2.00	4.70	4.21
Himachal Pradesh	10.00	10.67	10.57	0.00	0.00	0.00	2.60	1.35	1.14	2.60	2.90	2.74
Jammu & Kashmir	14.35	10.19	7.35	5.40	3.44	2.13	2.75	2.19	1.44	0.00	0.00	0.00
Uttar Pradesh	750.00	816.55	781.63	100.00	136.99	44.36	10.00	40.34	7.95	50.00	132.04	34.03
Uttarakhand	30.00	22.33	20.47	1.00	4.13	1.79	0.10	0.68	0.52	4.00	8.34	1.27
Bihar	175.00	223.39	212.85	25.00	40.47	17.02	5.00	35.29	8.20	10.00	44.16	13.87
Jharkhand	18.00	15.81	15.79	2.50	0.05	0.00	1.00	0.00	0.00	0.00	2.51	0.88
Odisha	30.64	24.74	19.69	10.40	21.93	13.51	11.70	13.30	5.39	28.83	37.29	19.95
West Bengal	160.00	111.06	109.05	50.00	42.46	31.30	28.00	62.40	20.38	50.00	135.69	78.08
Assam	39.10	28.44	25.84	5.75	8.91	2.72	14.95	20.65	4.66	1.15	2.67	0.62
All India	2941.54	3236.69	3118.23	449.67	720.79	296.08	243.20	608.99	186.22	719.62	1391.75	644.09

E. Share price movement of Fertilizers PSUs

The movement in equity share price of the listed PSUs of the Department of Fertilizers viz. Rashtriya Chemicals & Fertilizers Limited (RCF), National Fertilizers Limited (NFL), Fertilizers & Chemicals Travancore Limited (FACT) and Madras Fertilizers Limited (MFL) during January, 2015 has been as follows:

Diagram-4: Share price movement of Fertilizers PSUs



Source: National Stock Exchange of India Ltd.

- The closing price of share of RCF decreased from Rs. 69 on 1st January, 2015 to Rs. 65 on 30th January, 2015.
- The closing price of share of NFL decreased from Rs. 37 on 1st January, 2015 to Rs. 36 on 30th January, 2015.
- The closing price of share of FACT decreased from Rs. 34 on 1st January, 2015 to Rs. 32 on 30th January, 2015.
- The closing price of share of MFL decreased from Rs. 20 on 1st, January, 2015 to Rs. 18 on 30th January, 2015.