

F. No. 11017/25/2014-M&E
Government of India
M/o Chemicals and Fertilizers
D/o Fertilizers
(E&S Wing)

Monthly Bulletin for the month of December, 2014

The highlights in Fertilizers Sector for the month of December, 2014 are as follows:

A. Production, Import, Availability and Sales of fertilizers

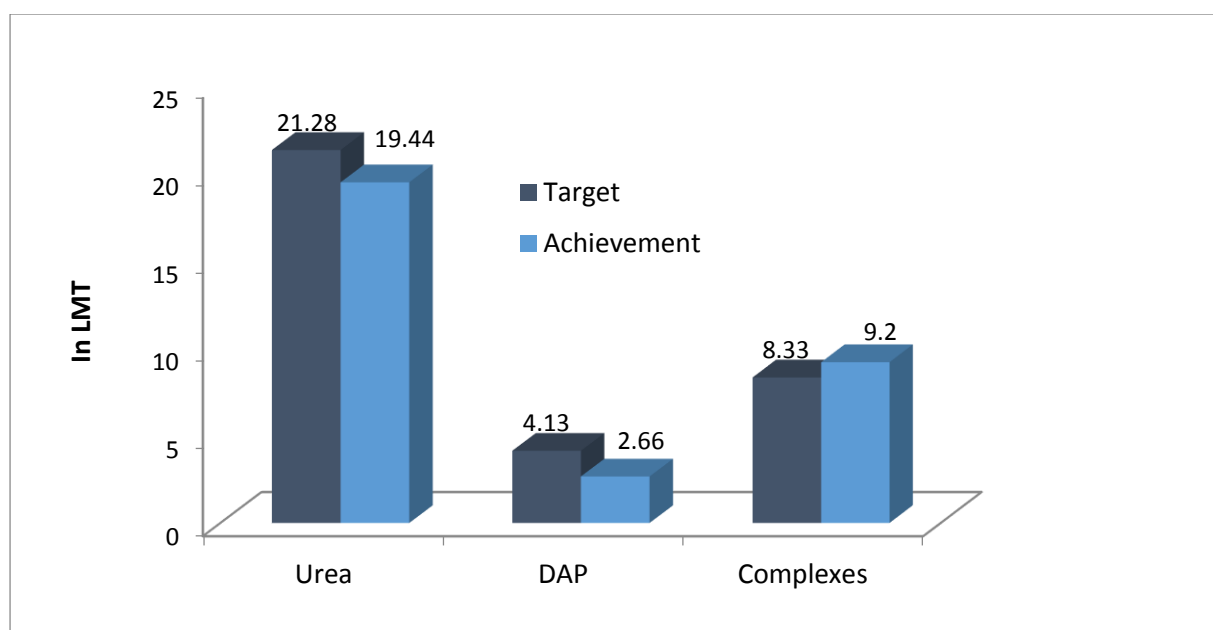
The Production, Import, Availability and Sales of Fertilizers in India during December, 2014 were as follows:

(Fig. in LMT)

Product Name	Production		Import	Availability & Sales		
	Target	Achievement		Assessed Requirement	Availability	Sales
Urea	21.28	19.44	14.01	36.63	37.31	35.88
DAP	4.13	2.66	0.33	6.74	7.21	4.82
MOP	-	-	3.35*	2.87	5.17	2.01
Complexes	8.33	9.20	0.00	9.40	12.27	7.58

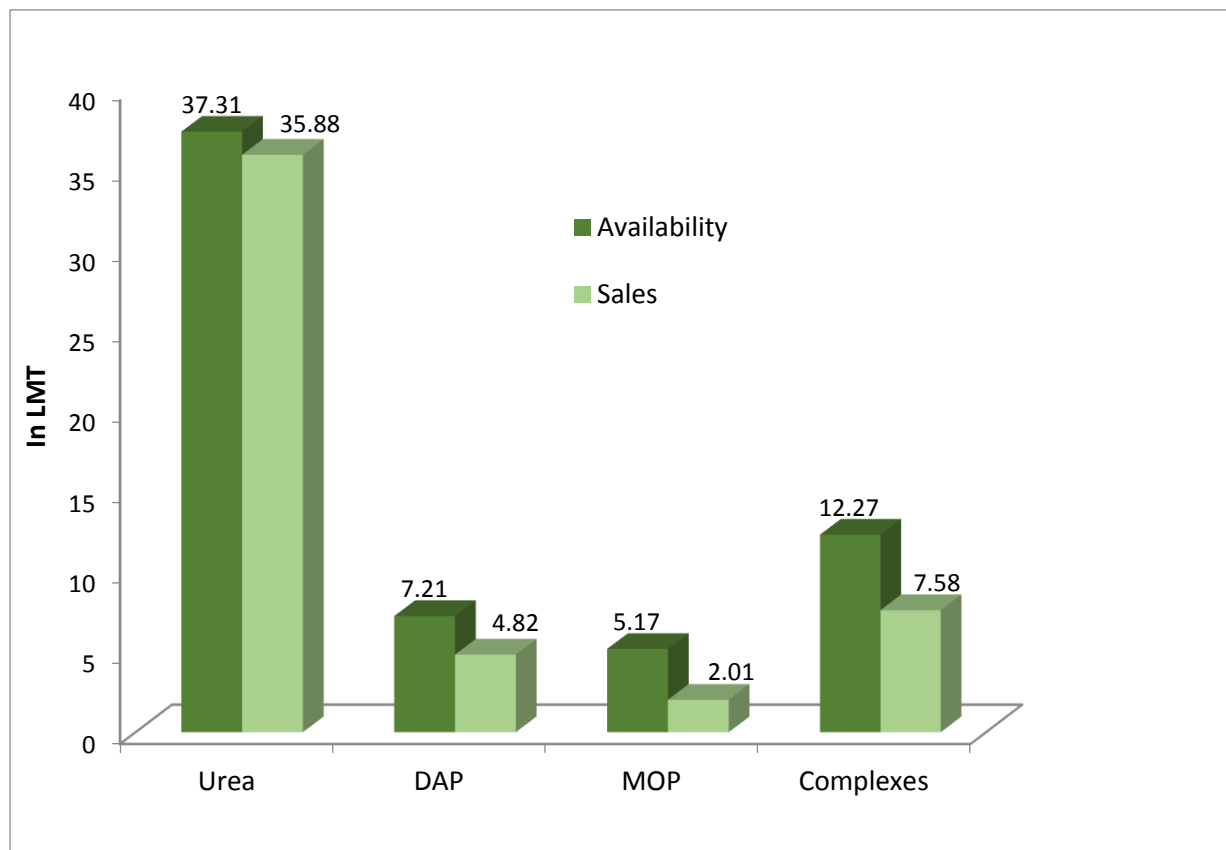
* Industrial use and agriculture use both.

Diagram-1: Production (Target & Achievement) of Fertilizers in India during December, 2014



During December, 2014, the production of Urea and DAP Fertilizers was lower than the target but the production of Complexes was higher than the target.

Diagram-2: Availability and Sales of Fertilizers in India during December, 2014



The availability of Urea, DAP, MOP and Complexes was higher than the sales during December, 2014.

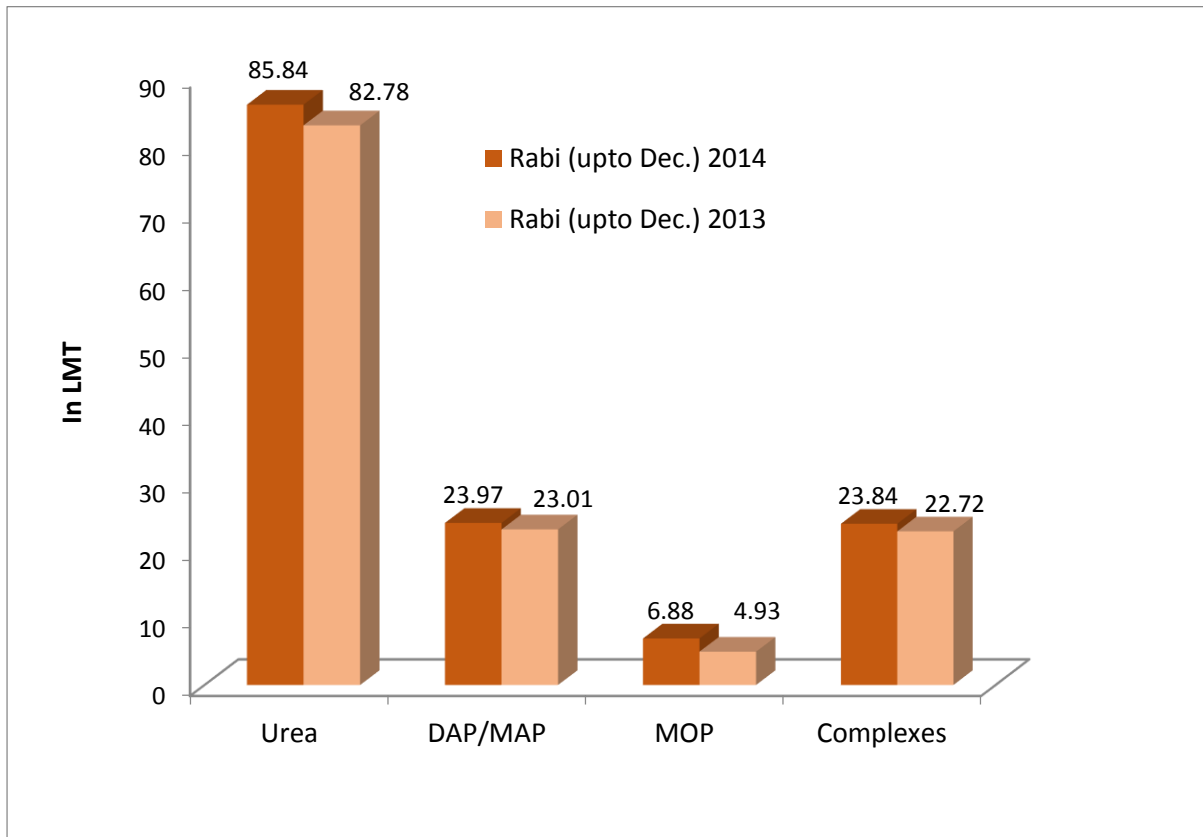
B. Fertilizers Sale Comparison between Rabi (upto December) 2013 and Rabi (upto December) 2014

The comparison of sale of fertilizers between Rabi (upto December) 2013 and Rabi (upto December) 2014 is as follows:

(Fig. in LMT)

Product Name	Dec.,2014	Dec.,2013	Rabi (upto Dec.), 2014	Rabi (upto Dec.), 2013	% change in Rabi (upto Dec.) 2014 over Rabi (upto Dec.) 2013
UREA	35.88	33.62	85.84	82.78	3.70
DAP/MAP	4.82	5.92	23.97	23.01	4.17
MOP	2.01	1.80	6.88	4.93	39.55
COMPLEXES	7.58	7.86	23.84	22.72	4.93

Diagram-3: Fertilizers Sale Comparison between Rabi (upto December) 2014 and Rabi (upto December) 2013



The sales of Urea, DAP, MOP and Complexes Fertilizers during Rabi (upto December) 2014 were higher than the sales in the same period last year. The percentage increase in sales during the period is maximum in MOP which is 39.55 %.

C. Domestic Prices of Fertilizers

- The price of Urea is fixed at Rs. 5360 (excluding local taxes) per MT.
- Maximum MRP of P &K fertilizers during the period from April, 2014 to December, 2014 has been as follows:

(Fig. in Rs./MT)

S. No.	Product	April	May	June	July	August	September	October	November	December
1	DAP : 18-46-0-0	24607.1	24074.88	24080	24080	24080	24080	24980	25220	25220
2	MAP : 11-52-0-0	-	-	-	-	-	-	-	-	-
3	TSP : 0-46-0-0	5820	-	-	-	-	-	-	-	-
4	MOP : 0-0-60-0	17750	17892	17892	17892	17892	17892	17892	17000	17000
5	16-20-0-13	17009.9	17940	17940	17940	17940	17940	18480	18560	18560
6	20-20-0-13	18177	18727	19710	19180	19180	22046.17	23123.73	23123.73	22046.17
7	23-23-0-0	18000	-	-	-	-	-	-	-	-
8	10-26-26-0	21160	22260	22260	22370	22260	22260	22780	23499	23729.4
9	12-32-16	21000	22543.5	22580	22580	22580	22580	22580	22801	22801
10	14-28-14	-	-	-	-	-	-	-	-	-
11	14-35-14	21809.5	22012.94	23340	23340	23340	23340	24140	24380	24380
12	15-15-15	15150	16894	16894	17625	17534	17625	17625	18010	18100
13	AS : 20.6-0-0-23	11689	13020	13020	13020	13020	13020	13020	13020	13550
14	20-20-0-0	15262	16290	16910	16677	16660	16677	16677	17920	17620
15	28-28-0-0	21907	23060	23100	23100	23100	23100	24140	24200	24380
16	17-17-17	23231.5	23231.48	23231.48	23231.48	23231.48	23231.48	23231.48	23231.48	23231.48

(Contd...)

(Fig. in Rs./MT)

S. No.	Product	April	May	June	July	August	September	October	November	December
17	19-19-19	20915	20915	20915	20915	20915	-	-	21517	22700
18	SSP	9270	9600	9600	9600	9600	10300	10500	12435	12435
19	16-16-16-0	17000	17000	18000	18000	18000	18000	18000	18000	18000
20	DAP Lite (16-44-0-0)	-	-	-	-	-	-	-	-	-
21	15-15-15-09	15670	16618	16618	16454	16454	16454	-	18214	18214
22	24-24-0-0	17896.5	18906.75	20040	19840	19840	19840	-	-	-
23	NPK 13-33-0-6	-	-	-	-	-	-	-	-	-
24	MAP Lite	-	-	-	-	-	-	-	-	-
25	DAP Lite Group II	-	-	-	-	-	-	-	-	-
26	16-20-0-0	-	-	-	-	-	-	-	-	-
27	20-20-0-13-0.3	-	19260	19710	19710	19710	19710	19710	19710	19710
28	15-15-15-0.2	-	-	-	-	-	-	16512	16512	16512
29	24-24-0-8	19009.5	19960	19960	20040	20040	21000	21100	21100	21100
30	ZAP Zinc	23009.5	23203.79	24480	24480	24480	24480	24480	24480	24480
31	NPK Zinc 12:32:16	-	-	-	-	-	-	-	22680	22680

E. State-wise Requirement, Availability and Sales of Fertilizers during the month of December, 2014

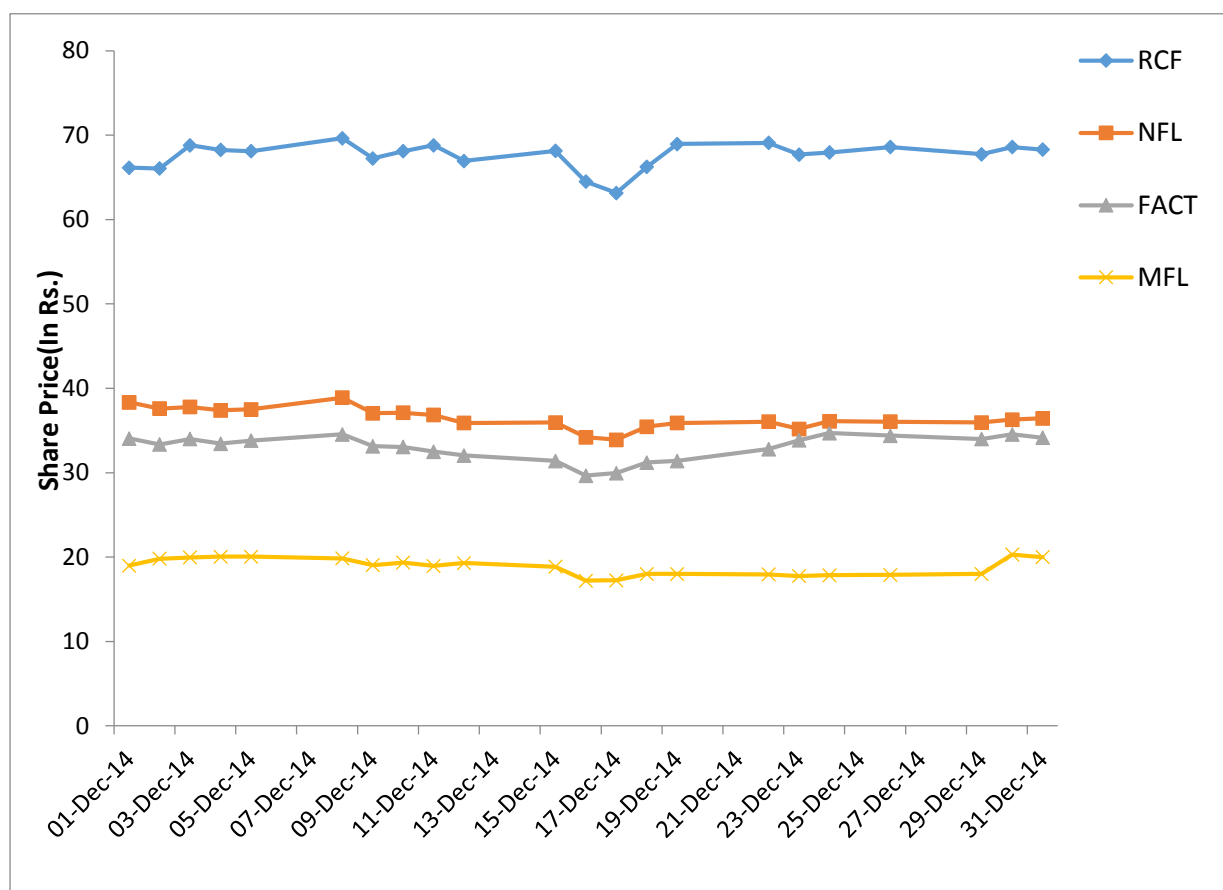
(Fig. in 000' MT)

State	UREA			DAP			MOP			NPK		
	Requirement	Availability	Sales	Requirement	Availability	Sales	Requirement	Availability	Sales	Requirement	Availability	Sales
Andhra Pradesh	150.00	183.07	175.34	35.00	41.92	31.88	25.00	62.42	31.61	123.00	201.84	148.37
Karnataka	100.00	106.49	100.13	22.00	68.24	34.98	20.00	68.82	20.47	95.00	157.08	89.46
Kerala	14.00	10.26	10.22	2.00	10.47	2.25	14.00	15.60	10.01	15.00	24.16	11.99
Tamil Nadu	110.00	124.65	116.86	30.00	30.77	18.36	45.00	41.18	29.25	63.80	91.00	55.14
Telangana	110.00	101.25	91.62	45.00	20.71	15.20	8.00	24.68	10.06	100.00	106.78	66.75
Gujarat	240.00	271.25	266.67	40.00	50.36	31.31	17.00	15.83	11.93	35.60	61.28	40.93
Madhya Pradesh	370.00	426.81	405.69	30.00	95.71	74.12	4.50	19.89	3.05	9.16	20.35	13.12
Chhattisgarh	40.00	16.42	14.42	22.00	12.23	5.60	10.00	16.42	1.38	15.00	8.65	2.61
Maharashtra	230.10	193.27	179.01	70.00	13.28	11.11	40.00	66.56	16.88	198.60	186.34	116.97
Rajasthan	285.00	356.54	355.23	20.00	17.24	11.82	0.60	4.59	1.04	2.97	5.61	3.64
Haryana	330.00	341.63	339.97	10.00	9.05	5.68	2.00	7.14	1.49	5.00	1.20	1.04
Punjab	300.00	366.54	364.19	40.00	32.64	28.18	2.00	8.79	0.84	1.00	2.03	1.80
Himachal Pradesh	7.80	9.61	9.57	0.00	0.00	0.00	2.60	3.37	2.02	5.20	4.04	3.52
Jammu & Kashmir	9.32	8.31	6.43	4.90	3.54	2.19	3.69	0.71	0.42	0.00	0.00	0.00
Uttar Pradesh	850.00	782.95	752.07	150.00	192.59	134.60	20.00	24.51	13.57	100.00	128.49	58.96
Uttarakhand	30.00	24.57	24.16	4.00	0.65	0.53	0.20	0.22	0.04	5.00	6.65	2.20
Bihar	230.00	210.26	198.03	75.00	56.16	37.78	20.00	40.45	21.63	30.00	66.00	50.60
Jharkhand	30.00	12.94	10.18	10.00	0.34	0.29	2.50	0.00	0.00	10.00	0.04	0.00
Orissa	24.04	19.55	10.38	7.43	14.48	5.47	7.41	14.37	3.73	23.45	23.90	11.14
West Bengal	160.00	136.22	131.69	50.00	42.76	26.64	28.00	63.68	17.85	100.00	127.13	78.76
Assam	35.70	23.82	23.24	5.25	7.88	3.68	13.65	18.47	3.97	1.05	2.96	0.79
All India	3663.28	3731.64	3588.21	674.75	721.56	482.07	287.03	517.90	201.35	940.71	1227.26	758.79

E. Share price movement of Fertilizers PSUs

The movement in equity share price of the listed PSUs of the Department of Fertilizers viz. Rashtriya Chemicals & Fertilizers Limited (RCF), National Fertilizers Limited (NFL), Fertilizers & Chemicals Travancore Limited (FACT) and Madras Fertilizers Limited (MFL) during December, 2014 has been as follows:

Diagram-4: Share price movement of Fertilizers PSUs



Source: National Stock Exchange of India Ltd.

- The closing price of share of RCF increased from Rs. 66 on 1st December, 2014 to Rs. 68 on 31st December, 2014.
- The closing price of share of NFL decreased from Rs. 38 on 1st December, 2014 to Rs. 36 on 31st December, 2014.
- The closing price of share of FACT remained same as Rs. 34 on 1st December, 2014 & 31st December, 2014.
- The closing price of share of MFL increased from Rs. 19 on 1st, December, 2014 to Rs. 20 on 31st December, 2014.