

**F. No. 11017/25/2014-M&E**  
**Government of India**  
**M/o Chemicals and Fertilizers**  
**D/o Fertilizers**  
**(E&S Wing)**  
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Shastri Bhawan, New Delhi  
Dated: 23<sup>rd</sup> September, 2014

A copy of the Monthly Bulletin of the Department of Fertilizers for the month of August, 2014 is enclosed for information.

Hindi version will follow.



(K M Gupta)  
Economic Adviser

All members of the Council of Ministers

Copy with enclosure forwarded to:

1. Chairman of UPSC
2. Secretary to the President
3. Secretary to the Vice President
4. Director, Cabinet Secretariat
5. Secretaries to the Government of India
6. AS & FA/JS(SLG)/JS(SKL), DoF
7. Under Secretary (media cell)

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**Monthly Bulletin for the month of August, 2014**

The highlights in Fertilizers Sector for the month of August, 2014 are as follows:

**A. International prices of fertilizers**

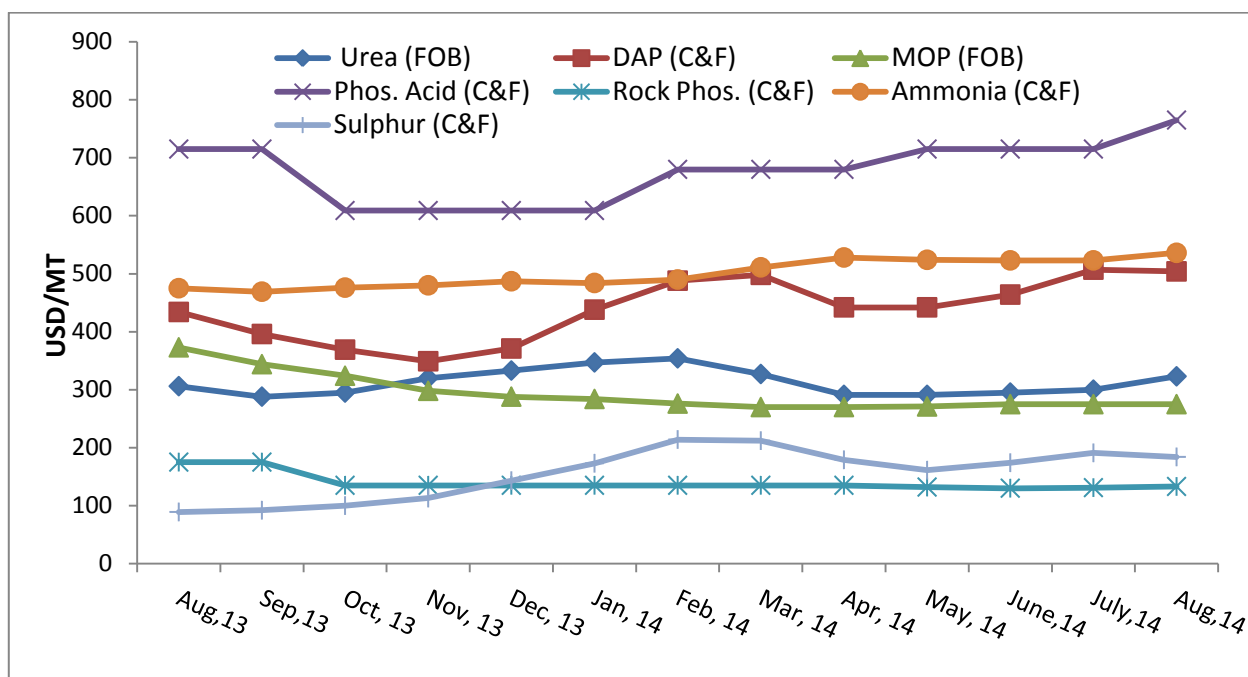
The trend of average International prices of fertilizers since August, 2013 and comparison of prices in August, 2014 over August 2013 are as follows:

(Fig. in USD/MT)

Month	Urea (FOB)	DAP (C&F)	MOP (FOB)	Phos. Acid (C&F)	Rock Phos. (C&F)	Ammonia (C&F)	Sulphur (C&F)
Aug,13	306	434	373	715	175	475	89
Sep,13	288	396	344	715	175	469	92
Oct, 13	295	369	324	609	135	476	100
Nov, 13	320	349	298	609	135	480	113
Dec, 13	333	371	288	609	135	487	143
Jan, 14	347	438	284	609	135	484	173
Feb, 14	354	488	276	680	135	490	214
Mar, 14	327	498	270	680	135	511	212
Apr, 14	291	442	270	680	135	528	179
May, 14	291	442	271	715	132	524	161
June,14	295	464	275	715	130	523	174
July,14	300	507	275	715	131	523	191
Aug,14	323	504	275	765	133	536	184
% change in Aug, 14 over Aug, 13	5.56	16.13	-26.27	6.99	-24.00	12.84	106.74

Source: FMB Data

**Diagram-1: Trend in International prices of fertilizers since August, 2013**



- The price of Urea (FOB) has shown cyclical trend during the period from August 2013 to August 2014 and was 323 USD/MT in August, 2014 as compared to 306 USD/MT in August, 2013.
- The price of DAP (C&F) has shown fluctuating trend during the period from August 2013 to August 2014 and increased by about 16.13% from 434 USD/MT in August, 2013 to 504 USD/MT in August 2014.
- The price of MOP (FOB) has shown declining trend during the period from August 2013 to August 2014 and decreased by about 26.27% from 373 USD/MT in August, 2013 to 275 USD/MT in August 2014.
- The price of Phosphoric Acid(C&F) has shown fluctuating trend during the period from August 2013 to August 2014 and increased by about 6.99% from 715 USD/MT in August, 2013 to 765 USD/MT in August 2014
- The price of Rock Phosphate(C&F) has shown declining trend during the period from August 2013 to August 2014 and decreased by about 24.00 % from 175 USD/MT in August, 2013 to 133 USD/MT in August 2014
- The price of Ammonia(C&F) has shown upward trend during the period from August 2013 to August 2014 and increased by about 12.84 % from 475 USD/MT in August, 2013 to 536 USD/MT in August 2014.

- The price of Sulphur(C&F) has shown upward trend during the period from August 2013 to August 2014 and increased by about 106.74 % from 89 USD/MT in August, 2013 to 184 USD/MT in August 2014.

## B. Production, Import, Availability and Sales of fertilizers

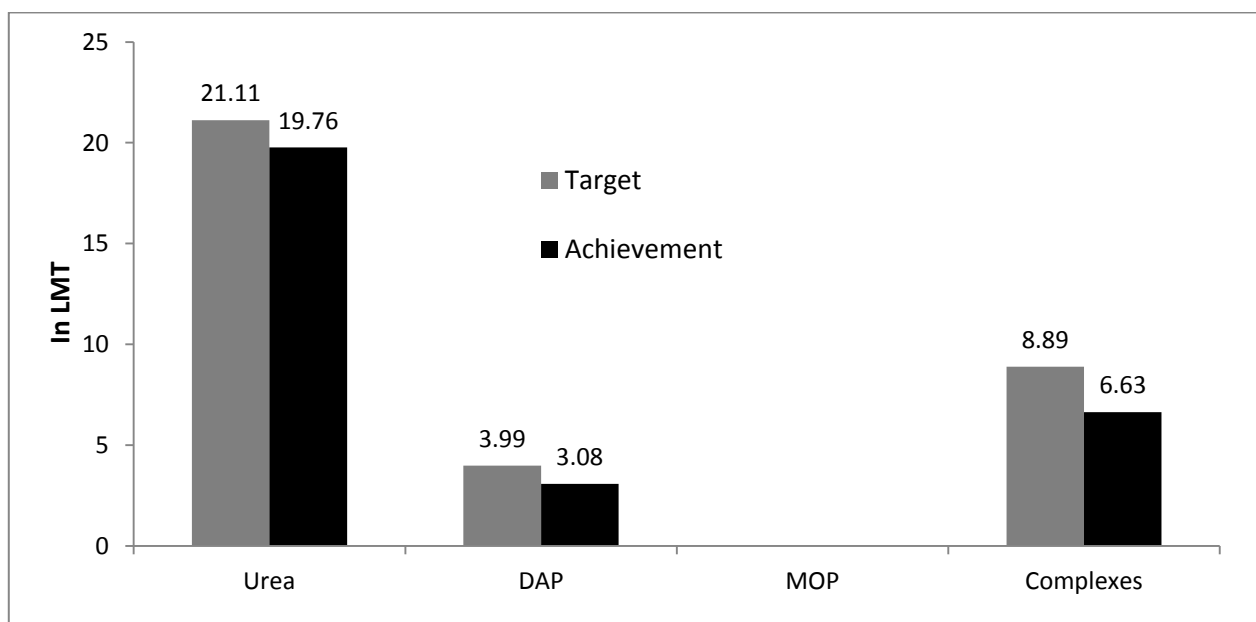
The Production, Import, Availability and Sales of Fertilizers in India during August, 2014 were as follows:

(Fig. in Lakh MT)

Product Name	Production		Import	Availability & Sales		
	Target	Achievement		Assessed Requirement	Availability	Sales
Urea	21.11	19.76	4.69	28.42	25.86	24.29
DAP	3.99	3.08	3.69	8.41	13.04	8.32
MOP	-	-	3.18*	2.77	5.64	2.84
Complexes	8.89	6.63	0.00	9.07	12.22	8.02

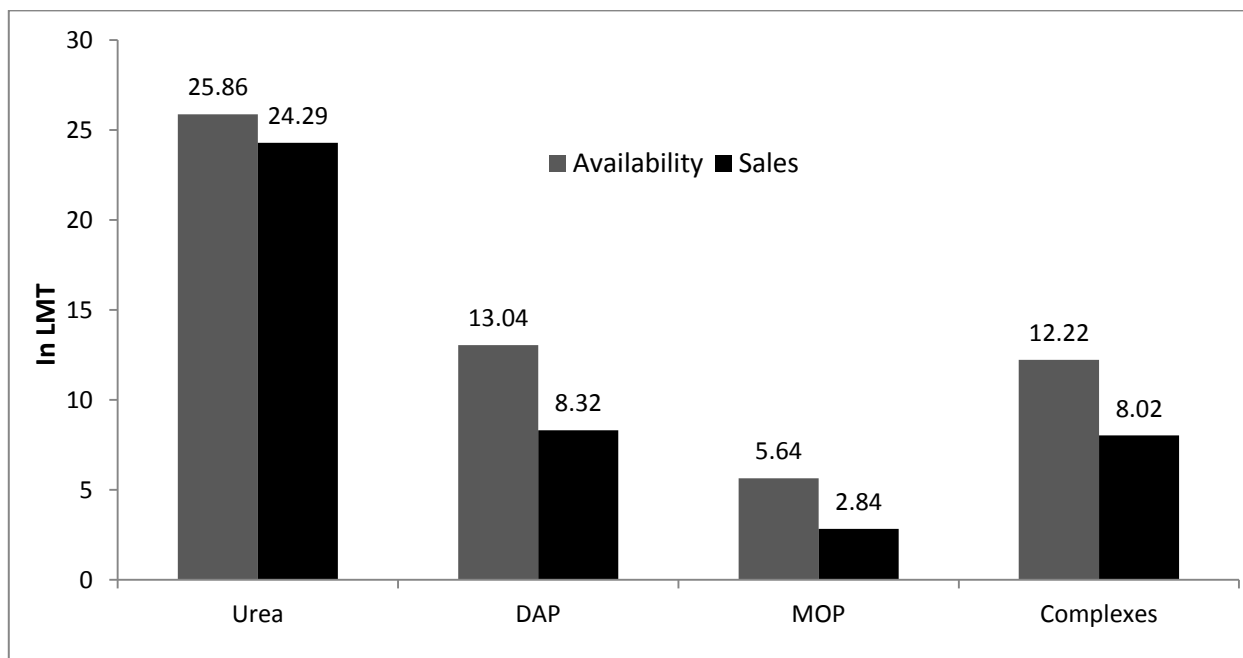
\* Industrial use and agriculture use both.

### Diagram-2: Production (Target & Achievement) of Fertilizers in India during August, 2014



During August, 2014, the production of Urea, DAP and Complex Fertilizers were lower than the target.

**Diagram-3: Availability and Sales of Fertilizers in India during August, 2014**



The availability of Urea, DAP, MOP and Complexes were higher than the sales during August, 2014.

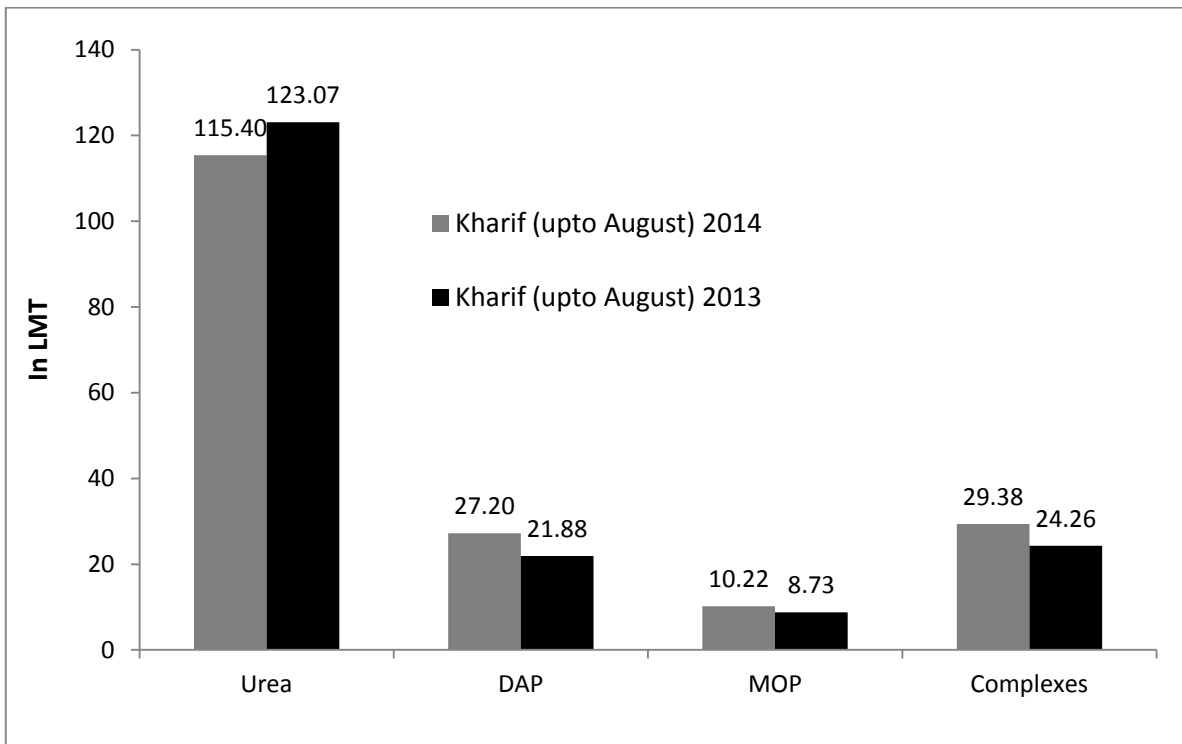
### **C. Fertilizers Sale Comparison between Kharif (upto August) 2013 and Kharif (upto August) 2014**

The comparison of sale of fertilizers between Kharif (upto August) 2013 and Kharif (upto August) 2014 is as follows:

(Fig. in Lakh MT)

Product Name	August 2014	August 2013	Kharif (upto August) 2014	Kharif (upto August) 2013	% change in Kharif (upto August) 2014 over Kharif (upto August) 2013
Urea	24.29	33.04	115.40	123.07	-6.23
DAP	8.31	7.45	27.20	21.88	24.31
MOP	2.84	2.08	10.22	8.73	17.07
Complexes	8.02	7.47	29.38	24.26	21.10

**Diagram -4: Fertilizers Sale Comparison between Kharif (upto August) 2014 and Kharif (upto August) 2013**



The sales of DAP, MOP and Complexes Fertilizers during Kharif (upto August) 2014 were higher than the sales in the same period last year. However, the sales of Urea was less in Kharif (upto August) 2014 as compared to its sales in Kharif (upto August) 2013. The percentage increase in sales over last year was the highest in case of DAP followed by Complexes.

**D. Domestic Prices of Fertilizers**

- The price of Urea is fixed at Rs. 5360 (excluding local taxes) per MT.
- Maximum MRP of P & K fertilizers during the period from April, 2014 to August, 2014 has been as follows:

(Fig. In Rs. /MT)

<b>Sr. No.</b>	<b>Product</b>	<b>April</b>	<b>May</b>	<b>June</b>	<b>July</b>	<b>August</b>
1	DAP : 18-46-0-0	24607.1	24074.88	24080	24080	24080
2	MAP : 11-52-0-0	0.0	0	0	0	0
3	TSP : 0-46-0-0	5820	0	0	0	0
4	MOP : 0-0-60-0	17750	17892	17892	17892	17892
5	16-20-0-13	17009.9	17940	17940	17940	17940
6	20-20-0-13	18177	18727	19710	19180	19180
7	23-23-0-0	18000	0	0	0	0
8	10-26-26-0	21160	22260	22260	22370	22260
9	12-32-16	21000	22543.5	22580	22580	22580
10	14-28-14	0.0	0	0	0	0
11	14-35-14	21809.5	22012.94	23340	23340	23340
12	15-15-15	15150	16894	16894	17625	17534
13	AS : 20.6-0-0-23	11689	13020	13020	13020	13020
14	20-20-0-0	15262	16290	16910	16677	16660
15	28-28-0-0	21907	23060	23100	23100	23100
16	17-17-17	23231.5	23231.48	23231.48	23231.48	23231.48
17	19-19-19	20915	20915	20915	20915	20915
18	SSP	9270	9600	9600	9600	9600
19	16-16-16-0	17000	17000	18000	18000	18000
20	DAP Lite (16-44-0-0)	0.0	0	0	0	0
21	15-15-15-09	15670	16618	16618	16454	16454
22	24-24-0-0	17896.5	18906.75	20040	19840	19840
23	NPK 13-33-0-6	0.0	0	0	0	0
24	MAP Lite	0.0	0	0	0	0
25	DAP Lite Group II	0.0	0	0	0	0
26	16-20-0-0	0.0	0	0	0	0
27	20-20-0-13-0.3	0.0	19260	19710	19710	19710
28	15-15-15-0.2	0.0	0	0	0	0
29	24-24-0-8	19009.5	19960	19960	20040	20040
30	DAP Zinc	23009.5	23203.79	24480	24480	24480

## E. State-wise Requirement, Availability and Sales of Fertilizers during the month of August, 2014

(Fig. in 000' MT)

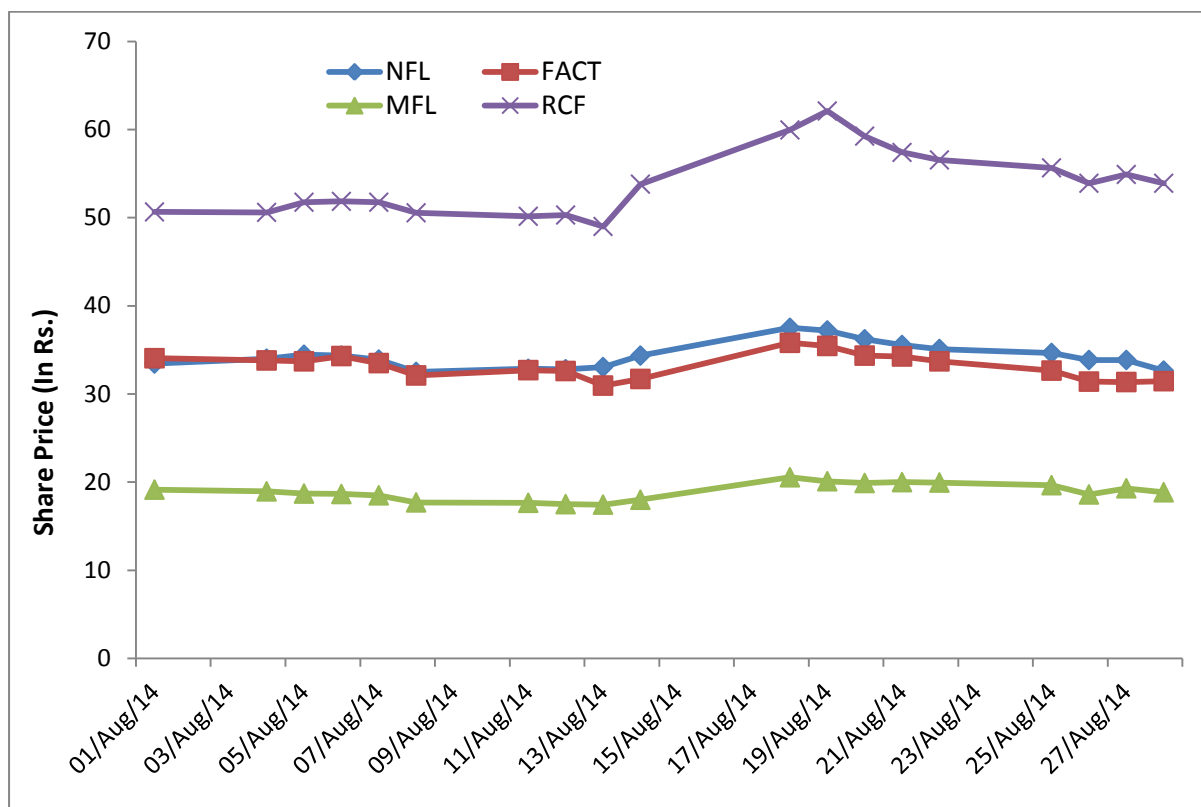
State	UREA			DAP			MOP			NPK		
	Requirement	Availability	Sales	Requirement	Availability	Sales	Requirement	Availability	Sales	Requirement	Availability	Sales
Andhra Pradesh	167.80	165.68	151.31	70.70	33.14	25.45	20.75	41.53	25.00	123.00	140.15	96.31
Karnataka	184.00	163.35	151.54	60.00	91.96	53.13	45.00	82.64	43.19	120.00	229.11	163.08
Kerala	12.00	10.93	10.52	2.00	5.79	2.32	18.00	13.29	7.65	15.00	28.51	10.41
Tamil Nadu	95.00	41.62	40.59	41.00	30.40	20.51	30.00	31.56	24.96	54.29	69.78	40.72
Telangana`	182.20	139.87	136.04	29.30	22.95	16.93	19.25	36.57	18.31	86.00	130.96	99.62
Gujarat	215.00	181.53	176.17	30.00	62.30	28.92	12.00	15.59	13.21	31.30	54.40	41.82
Madhya Pradesh	155.00	154.44	139.96	100.00	105.37	59.53	5.00	36.28	13.68	30.00	31.93	22.32
Chhattisgarh	120.00	80.81	77.92	40.00	31.94	16.23	16.00	19.43	3.37	34.00	10.89	5.24
Maharashtra	254.90	226.26	213.99	84.90	72.08	40.80	33.60	101.89	28.38	169.50	205.52	142.53
Rajasthan	170.00	154.58	132.15	65.00	56.07	39.46	1.05	2.79	0.37	3.55	4.03	3.11
Haryana	100.00	124.13	121.65	25.00	82.87	53.96	2.00	13.14	5.46	5.00	3.49	1.00
Punjab	25.00	132.45	129.27	20.00	159.07	131.13	5.00	20.98	11.51	4.00	9.35	7.12
Himachal Pradesh	2.50	2.84	2.75	0.00	0.00	0.00	0.15	0.00	0.00	0.00	0.07	0.03
Jammu & Kashmir	4.50	6.87	6.23	2.00	6.98	1.98	0.20	0.60	0.05	0.00	0.00	0.00
Uttar Pradesh	600.00	553.39	520.21	175.00	359.45	251.45	10.00	29.66	20.06	75.00	58.89	34.86
Uttarakhand	25.00	22.62	22.53	2.00	3.33	2.27	0.50	0.10	0.06	1.00	7.06	0.46
Bihar	205.00	162.65	153.40	30.00	85.45	37.08	6.00	26.58	10.94	18.00	50.13	20.22
Jharkhand	20.00	22.89	22.63	5.50	6.91	2.92	0.00	0.11	0.10	2.50	1.70	0.46
Orissa	146.53	89.93	80.28	17.82	37.61	24.98	16.20	17.82	10.37	48.47	52.57	36.04
West Bengal	118.80	122.48	112.88	34.40	44.83	19.44	21.80	64.62	40.51	83.10	128.76	75.22
Assam	30.45	22.57	22.32	4.20	5.94	3.10	12.60	7.06	4.66	1.05	4.13	1.14
<b>All India</b>	<b>2842.54</b>	<b>2586.75</b>	<b>2429.24</b>	<b>841.98</b>	<b>1304.99</b>	<b>831.93</b>	<b>277.42</b>	<b>564.60</b>	<b>284.04</b>	<b>907.82</b>	<b>1222.76</b>	<b>802.60</b>



## F. Share price movement of Fertilizers PSUs

The movement in equity share price of the listed PSUs of the Department of Fertilizers viz. Rashtriya Chemicals & Fertilizers Limited (RCF), National Fertilizers Limited (NFL), Fertilizers & Chemicals Travancore Limited (FACT) and Madras Fertilizers Limited (MFL) during August, 2014 has been as follows:

**Diagram-5: Share price movement of Fertilizers PSUs**



Source: National Stock Exchange of India Ltd.

- The closing price of share of RCF increased from Rs. 50.65 on 1<sup>st</sup> August, 2014 to Rs. 53.90 on 28<sup>th</sup> August, 2014.
- The closing price of share of NFL declined from Rs. 33.45 on 1<sup>st</sup> August, 2014 to Rs. 32.65 on 28<sup>th</sup> August, 2014.
- The closing price of share of FACT declined from Rs. 34.05 on 1<sup>st</sup> August, 2014 to Rs. 31.45 on 28<sup>th</sup> August, 2014.
- The closing price of share of MFL declined from Rs. 19.15 on 1<sup>st</sup> August, 2014 to Rs. 18.85 on 28<sup>th</sup> August, 2014.