

F. No. 11017/1/2017-M&E
Government of India
M/o Chemicals and Fertilizers
D/o Fertilizers
(E&S Wing)

Monthly Bulletin for the month of December, 2018

The highlights in Fertilizer Sector for the month of December, 2018 are as follows:

A. Trend in International prices of fertilizers

The trend of average International prices of fertilizers since December, 2017 and comparison of prices in December, 2018 over December, 2017 are as follows:

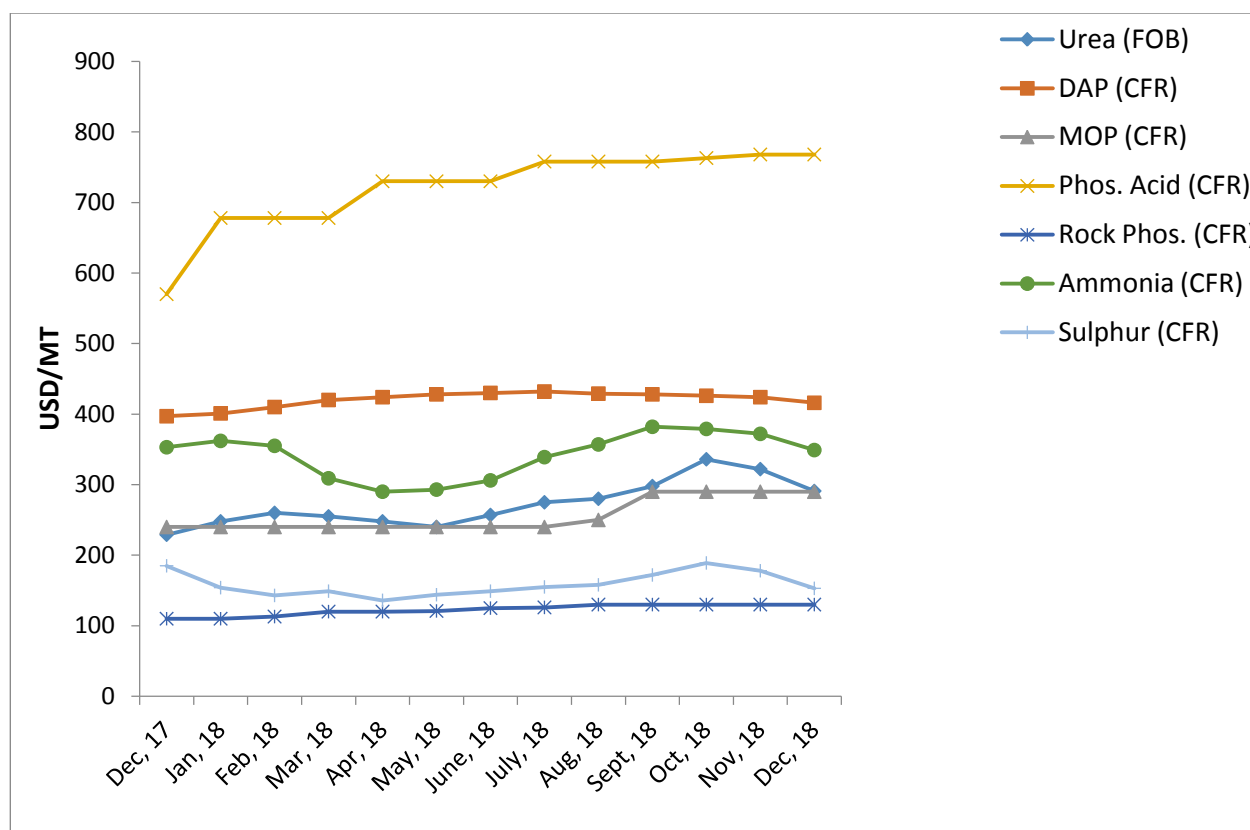
(Fig. in USD/MT)

Month	Urea (FOB)	DAP (CFR)	MOP (CFR)	Phos. Acid (CFR)	Rock Phos. (CFR)	Ammonia (CFR)	Sulphur (CFR)
Dec, 17	229	397	240	570	110	353	185
Jan, 18	248	401	240	678	110	362	154
Feb, 18	260	410	240	678	113	355	143
Mar, 18	255	420	240	678	120	309	149
Apr, 18	248	424	240	730	120	290	136
May, 18	240	428	240	730	121	293	144
June, 18	257	430	240	730	125	306	149
July, 18	275	432	240	758	126	339	155
Aug, 18	280	429	250	758	130	357	158
Sept, 18	298	428	290	758	130	382	172
Oct, 18	336	426	290	763	130	379	189
Nov, 18	322	424	290	768	130	372	178
Dec, 18	291	416	290	768	130	349	153
% change in Dec, 18 over Dec -17	27.07%	4.79%	20.83%	34.74%	18.18%	-1.13%	-17.30%

Source: CRU Fertilizer Week.

Note: Urea price is Middle East spot, MOP price is with 180 days credit, Rock phos. price is 71-75% BPL grade. Phos. acid price is with 30 days credit. All prices are updated till December 31st, 2018.

Diagram-1: Trend in International prices of Fertilizers since December, 2018



- The price of Urea (FOB) has increased by about 27.07% from USD 229/MT in December, 2017 to USD 291/MT in December, 2018.
- The price of DAP (CFR) has increased by about 4.79% from USD 397/MT in December, 2017 to USD 416/MT in December, 2018.
- The price of MOP (CFR) has increased by about 20.83% from USD 240 /MT in December, 2017 to USD 290 /MT in December, 2018.
- The price of Phosphoric Acid (CFR) has increased by about 34.74% from USD 570 /MT in December, 2017 to USD 768 /MT in December, 2018.
- The price of Rock Phosphate (CFR) has increased by about 18.18% from USD 110 /MT in December, 2017 to USD 130 /MT in December, 2018.
- The price of Ammonia (CFR) has decreased by about -1.13% from USD 353 /MT in December, 2017 to USD 349 /MT in December, 2018.
- The price of Sulphur (CFR) has decreased by about -17.30% from USD 185 /MT in December, 2017 to USD 153 /MT in December, 2018.

B. Production, Import, Availability and Sales of Fertilizers during December, 2018

The Production, Import, Availability and Sales of Fertilizers in India during December, 2018 were as follows:

(Fig. in LMT)

Product Name	Production		Import	Availability and Sales		
	Target (Estt.)	Achievement		Assessed Requirement	Availability	Sales
Urea	22.62	21.34	11.39	33.07	37.77	34.20
DAP	4.81	3.13	3.50	9.08	13.67	5.36
MOP	-	-	3.89#	3.12	4.59	2.03
Complexes	8.71	7.64	0.00	8.78	18.33	6.93

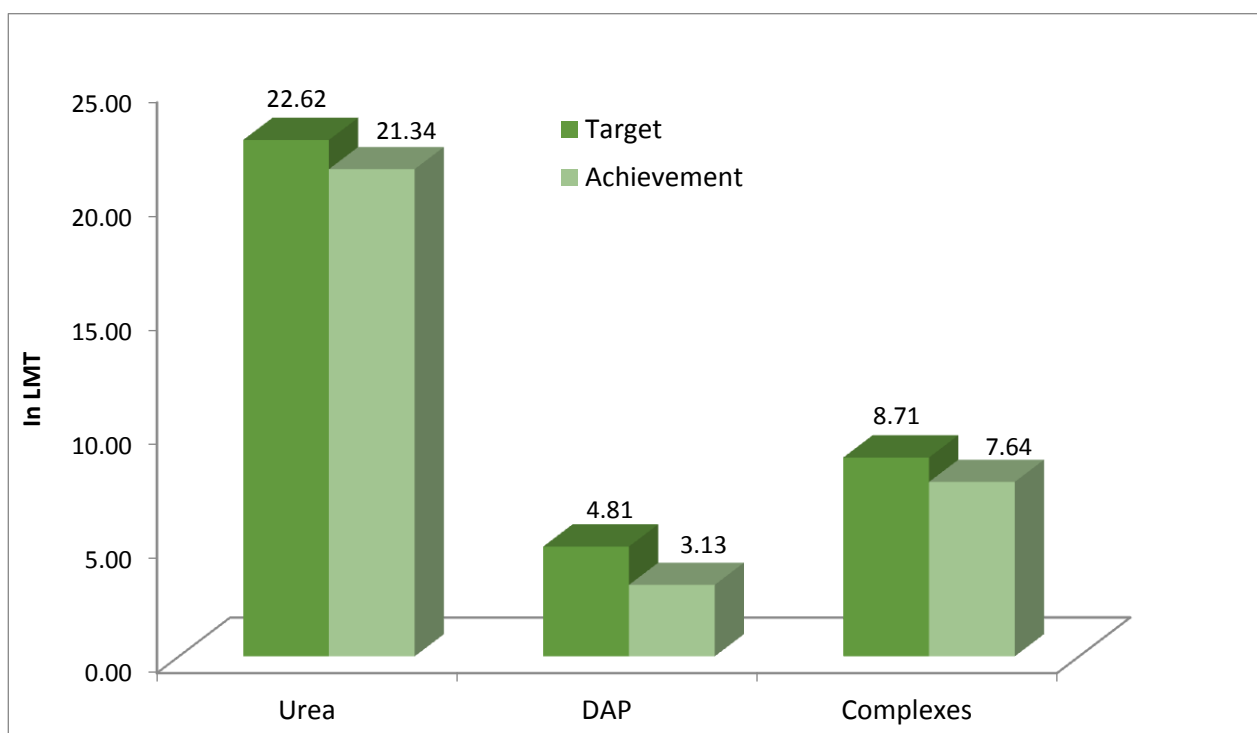
Industrial use and agriculture use both.

(Fig. in LMT)

Product Name	Availability and Sales	
	Availability	Sales
City Compost	0.39	0.22
SSP	3.77	2.33

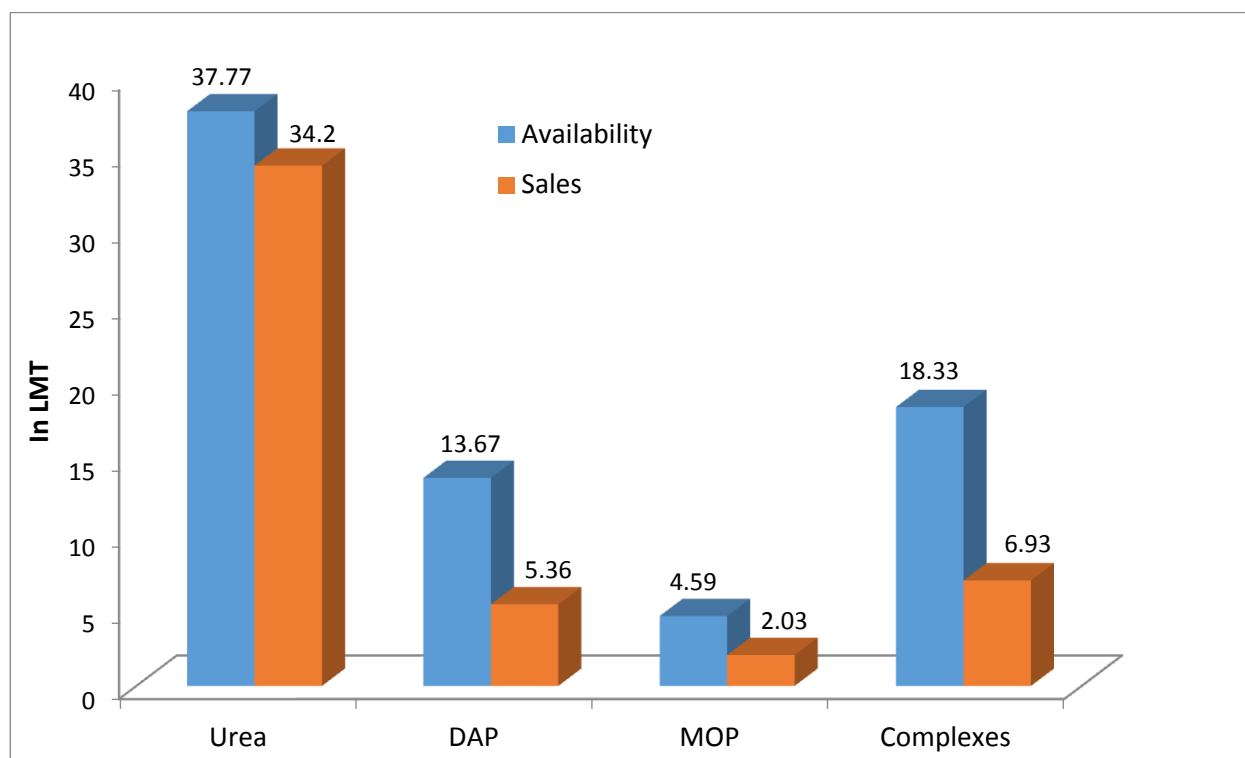
Source: P&I Section, Shipping Section, DBT Division & Movement Section

Diagram-2: Production (Target & Achievement) of Fertilizers in India during December, 2018



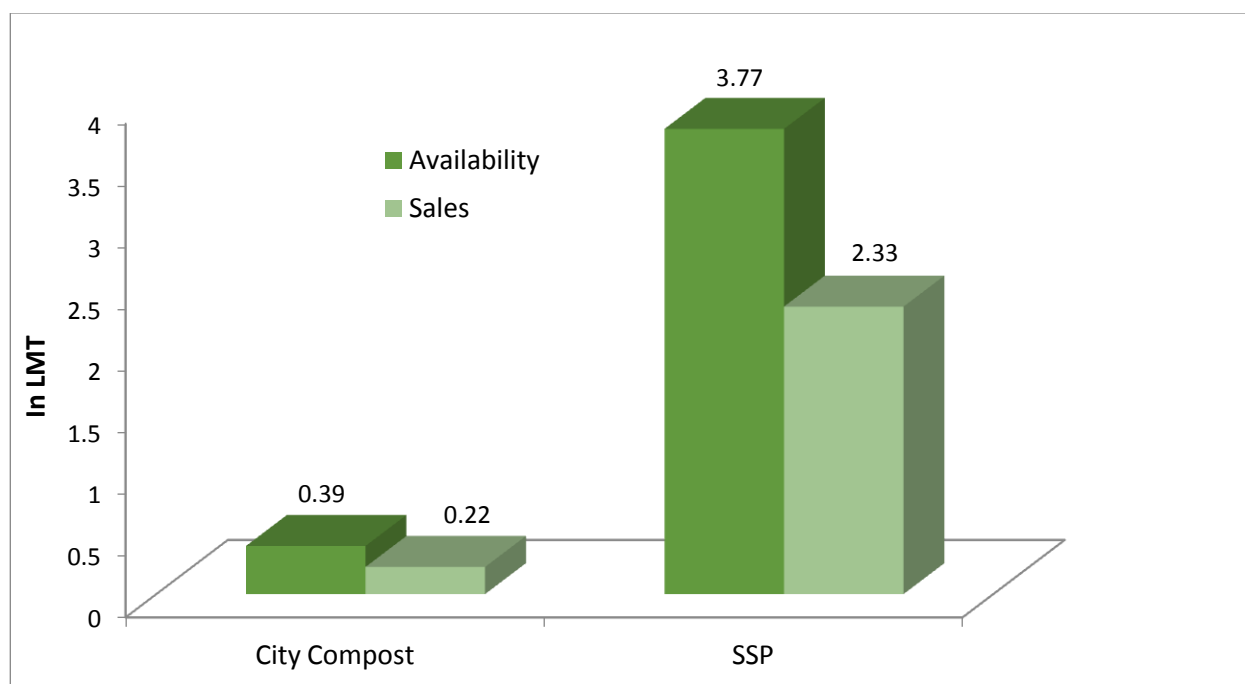
During December, 2018, the production of Urea, DAP and Complexes was lower than the target.

Diagram-3: Availability and Sales of Fertilizers in India during December, 2018



The availability of Urea, DAP, MOP and Complexes was higher than the sales during December, 2018.

Diagram-4: Availability and Sales of City Compost and SSP in India during December, 2018



The availability of City Compost and SSP was higher than the sales during December, 2018.

C. Domestic Prices of Fertilizers

- The price of Urea is fixed at Rs. 5360 (excluding local taxes) per MT.
- Maximum MRP of P&K fertilizers for the month of December, 2018 are given in the following table.

Domestic Prices (MRP) of P&K Fertilizers

(Figures in Rs/MT)

S. No.	Product	December, 2018
1	Imported DAP	28192.01
2	DAP	28844.67
3	MOP	18038.31
4	16-20-0-13	21000
5	20-20-0-13(UAP)	23000
6	12-32-16	27578.76
7	Imported 12-32-16	25855.67
8	20-20-0	19349.36
9	Zincated 20-20-0-13	21900
10	Ammonium Sulphate	13213.6
11	Imported 16-16-16	19800
12	24-24-0	27120
13	Imported 15-15-15-9	18400
14	28-28-0	29500
15	15-15-15	20680
16	24-24-0-8	26600
17	19-19-19	27680
18	14-35-14	29125
19	17-17-17	24641.94
20	Imported 10-26-26	26194.23
21	Zincated 10-26-26	29000
22	Imported 20-20-0-13	20003.64
23	10-26-26	27589.37
24	20-20-0-13	21462.37
25	SSP-Zincated (Powder)	7634.93
26	SSP-Zincated (Granular)	7921.41
27	SSP-Powdered	7766.58
28	SSP-Boronated	8126.49
29	SSP-Granular	8118.95
30	SSP-Zincated-Boronate (Granular)	8297.64
31	City Compost	4083.15
32	Zincated DAP	-

Source: NIC

D. State wise Product wise Availability & Sales of December-2018

(*Qty in MT)

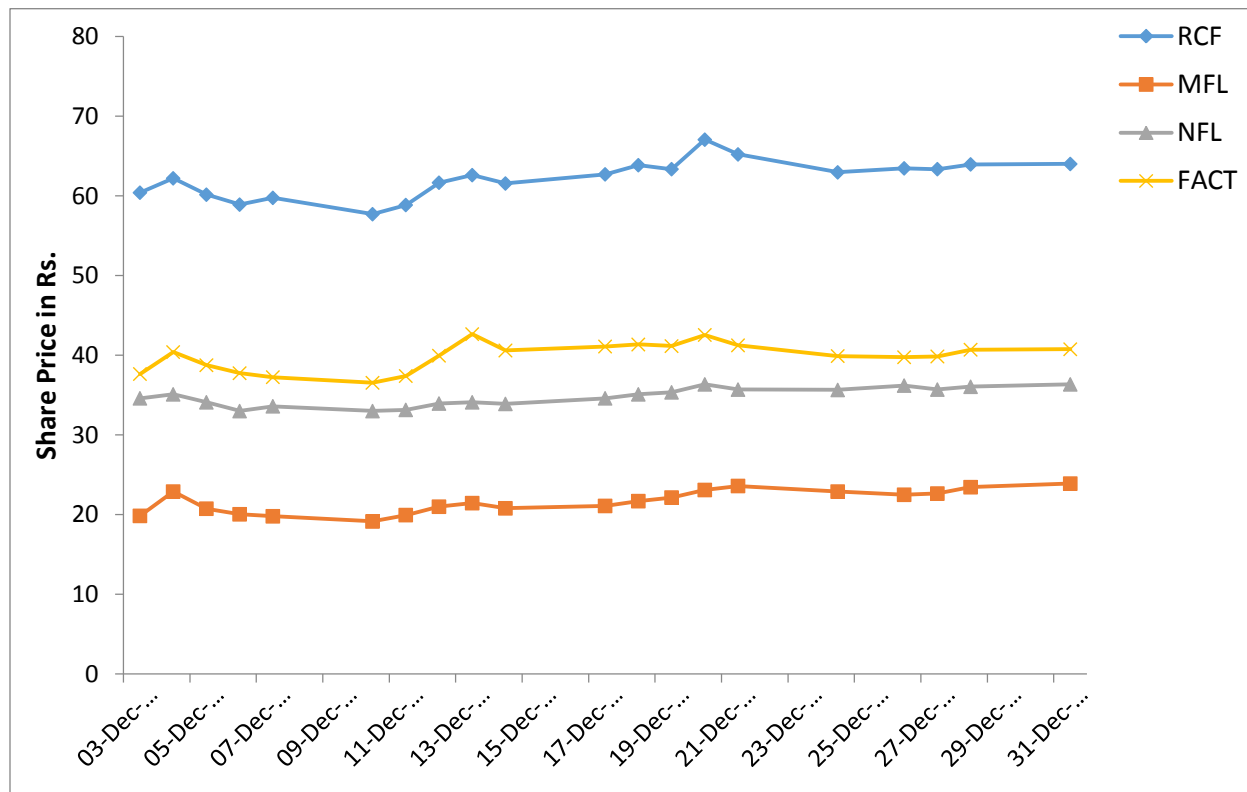
State	DAP			MOP			NPK			Urea		
	Requirement	Availability	Sales	Requirement	Availability	Sales	Requirement	Availability	Sales	Requirement	Availability	Sales
AndamanandNicobarIs	90	0	0	50	0	0	80	0	0	110	0	0
AndhraPradesh	35990	44727.36	20597.45	26450	33489.25	20270.05	132670	200834.31	79582.7	198230	159990.68	135774.
ArunachalPradesh	10	0	0	400	0	0	0	0	0	500	0	0
Assam	4000	10807	5370.9	4000	1246.3	800.75	0	850.75	163.25	17500	30235.74	26426.4
Bihar	80000	214400.8	82694.35	35000	67610.4	31682.7	55000	91582.35	52787.3	315000	257929.62	250229.
Chandigarh	0	0	0	0	0	0	0	0	0	0	0	0
Chhattisgarh	20000	45189.35	12198.15	10000	8479.55	884.7	18000	9859.28	4143.4	30000	24546.5	12247.0
DadraandNagarHaveli	44	10	0	10	0	0	0	0	0	10	15.45	0
DamanandDiu	10	0	0	0	0	0	20	0	0	40	0	0
Delhi	0	115	0	200	210	30	200	0	0	1000	2305.12	2305.12
Goa	200	0	0	50	1.55	0	550	309.4	309	200	210.82	207.76
Gujarat	26000	55597.65	25227.1	12000	11612.6	9070.5	24000	80290.95	38524.6	176000	316672.02	288578.
Haryana	60000	25855.16	6782.75	5000	17209.7	3306.85	700	9924.4	1649.45	300000	299096.22	296385.
HimachalPradesh	0	0	0	2700	2431.55	2431.55	7500	6193.45	4455.9	10000	7388.52	6532.92
Jammuandkashmir	5200	18067.25	7838.9	3690	5582.75	1758.6	0	0	0	9320	10660.18	7605.7
Jharkhand	5000	7585.9	2332.25	0	371.9	0	1000	4196.45	2590.55	20000	11846.29	11734.1
Karnataka	32000	59388	18135.4	26000	39131.15	16351.05	73760	232128.33	72308.9	105000	119267.66	75637.9
Kerala	2600	5672.55	1971.85	10400	11111.46	7087.7	12500	25030.65	12381.6	10500	16200.72	11567.7
Lakshadweep	0	0	0	0	0	0	0	0	0			
MadhyaPradesh	75000	122902.55	41417.26	10000	12156.45	5096	25000	42041.8	10704.1	350000	359704.38	332716.
Maharashtra	38000	78331.86	26582.25	25000	49621.25	21220.45	137000	365376.02	101274.	120000	126666.32	112938
Manipur	400	465	0	160	225	0	0	0	0	500	3228.39	3228.39
Meghalaya	0	0	0	0	0	0	0	0	0	0	0	0
Mizoram	50	0	0	40	150	0	0	0	0	90	0	0
Nagaland	140	0	0	80	0	0	80	0	0	150	36	36
Odisha	8000	20666.08	9013.85	5000	16387.4	4605.25	12800	38743.44	11632.5	9500	16408.48	6387.27
Puducherry	100	103	103	200	205	155	540	903	616	1100	1548.36	1548.36
Punjab	20000	50712.6	9302	5000	9047.7	986.7	2000	8546.15	2776.2	290000	341992.14	332942.
Rajasthan	70000	40567.09	16582.55	1100	2298.1	309	2080	12085.1	4033.1	270000	366747.93	363732.
Sikkim	0	0	0	0	0	0	0	0	0	0	0	0
TamilNadu	40000	47277.15	22483.7	40000	44720.95	27858	65000	113574.27	54477.6	80000	128150.11	113737.
Telangana	25000	31032.52	17605.7	20000	26162.85	10036.55	90000	183484.03	85642.6	110000	110544.5	94581.7
Tripura	500	1142.65	141.95	2350	536.9	52.5	0	31.6	6.5	2650	121.05	121.05
Uttarakhand	5000	2021.5	1211.9	500	330	260	2000	3363.95	727.5	30000	37383.02	34096.5
UttarPradesh	321000	410985.56	171260.95	37000	36648.45	14451.2	92000	146697.21	50505.1	700000	901627.66	782167.
WestBengal	33750	73818.89	36805.35	30000	62185.7	24735.2	123100	257420.14	101481.	150000	126312.8	116422.
Grand Total	908084	1367442.4	535659.56	312380	459163.9	203440.3	877580	1833467.0	692774.	3307400	3776836.6	3419888

Source: Availability, Sales and Requirement from DBT

E. Share price movement of Fertilizers PSUs during December, 2018

The movement in equity share price of the listed PSUs of the Department of Fertilizers viz. Rashtriya Chemicals & Fertilizers Limited (RCF), Madras Fertilizers Limited (MFL), National Fertilizers Limited (NFL) and Fertilizers & Chemicals Travancore Limited (FACT) during December, 2018 has been as follows:

Diagram-5: Share price movement of Fertilizers PSUs



Source: National Stock Exchange of India Ltd.

- The closing share price of RCF increased from Rs. 60.40 on 3rd December, 2018 to Rs. 64.00 on 31st December, 2018.
- The closing share price of MFL increased from Rs. 19.85 on 3rd December, 2018 to Rs. 23.90 on 31st December, 2018.
- The closing share price of NFL increased from Rs. 34.60 on 3rd December, 2018 to Rs. 36.35 on 31st December, 2018.
- The closing share price of FACT increased from Rs. 37.65 on 3rd December, 2018 to Rs. 40.75 on 31st December, 2018.